

15 February 2021

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

Re: CBA - CitiFirst Self-Funding Instalment MINI Dividend Announcement

Citigroup Global Markets Australia Pty Limited as Issuer of the CBA CitiFirst Self-Funding Instalment MINI (ASX code CBASO2, CBASO3 & CBASO4), declared the record date for entitlements to AUD 1.50 fully franked dividend for the CBA CitiFirst Self-Funding Instalment is 17 February 2021, coinciding with the record date for CBA ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 16 February 2021. Again, this coincides with the ex-dividend date for CBA ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

| Warrant | Previous Loan Amount | New Loan Amount |
|---------|----------------------|-----------------|
| CBASO2 | \$38.3406 | \$36.8459 |
| CBASO3 | \$37.0380 | \$35.5431 |
| CBASO4 | \$35.5487 | \$34.0537 |

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager