



10 Nov 2016

**FOR IMMEDIATE RELEASE TO THE MARKET**

The Warrant Administration Manager  
ASX Structured Products  
Level 6, 20 Bridge Street  
Sydney NSW 2000

**UBS INSTALMENTS: DIVIDEND ANNOUNCEMENT**

UBS AG, Australia Branch ("**UBS**") issued **ANZISC, ANZISD & ANZISE** Series of Instalments ("**UBS Instalments**") over fully paid ordinary Shares of ANZ Banking Group Limited pursuant to the Product Disclosure Statements dated 16 Feb 2011, 16 Feb 2011 & 16 Feb 2011 respectively ("**PDS**").

ANZ Banking Group Limited recently announced the following dividend ("**Dividend**")

Dividend amount (AUD): \$0.8000 Dividend

Ex-Dividend Date: 14 Nov 2016

Dividend record date: 15 Nov 2016

Dividend payment date: 16 Dec 2016

The Dividend is 100% Franked.

Correspondingly, the UBS Instalments will commence trading ex-Dividend on 14 Nov 2016 and will have a Dividend record date of 15 Nov 2016.

Holders should be aware that ANZ Banking Group Limited may amend the amount of the Dividend payable, including for changes in foreign exchange rates (or revoke payment of the Dividend), prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by ANZ Banking Group Limited.

The Dividend amount will be paid to Holders as soon as reasonably practicable after receipt of the Dividend in cleared funds by UBS Nominees Pty Ltd, as Security Trustee, from ANZ Banking Group Limited (payment to Holders is expected to be made within 5 Business Days of the Security Trustee receiving the Dividend). The Security Trustee is expected to receive such funds on 16 Dec 2016, the Dividend payment date.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

**UBS AG, Australia Branch**  
Anand Kannan  
Associate Director

**UBS AG, Australia Branch**  
Grant Schwulst  
Manager - Equities Settlements

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Participating Organisation of the  
Australian Stock Exchange