



Market Announcement

31 January 2023

Security Matters Limited (ASX: SMX) – Trading Halt

Description

The securities of Security Matters Limited ('SMX') will be placed in trading halt at the request of SMX, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 1 February 2023 or when the announcement is released to the market.

Issued by

Dean Litis

Principal Adviser, Listings Compliance



Proprietary to Security Matters, strictly confidential and protected under Federal US, AU and EU IP laws and regulations, as are any results (physical or intellectual property) of any work done.

31 January 2023

ASX Limited
Level 4
North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

By email to: tradinghaltsmelbourne@asx.com.au

Dear Sir/Madam

Request for Trading Halt: Security Matters Limited (ASX: SMX) (“the Company”).

In accordance with the requirements of Listing Rule 17.1, Security Matters Limited (ACN: 626 192 988) hereby requests an immediate trading halt of the Companies securities.

The trading halt is requested pending an announcement by the Company in relation to the results of the Lionheart Shareholder meeting seeking to approve the merger, or the commencement of trading on Wednesday 1st February 2023, whichever is earlier. The results of the Lionheart Shareholder meeting may be announced by Lionheart during the course of the trading day, and the information may be price sensitive.

The Company is not aware of any reason the trading halt should not be granted.

This trading halt request has been authorized by the Executive Director, CEO of the Company.

Kind Regards

A handwritten signature in black ink, appearing to read "Haggai Alon", written over a horizontal line.

Haggai Alon
CEO

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