



Announcement Summary

**Entity name**  
CYCLONE METALS LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Friday December 06, 2024

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CLE	ORDINARY FULLY PAID	223,423,360	09/12/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CYCLONE METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

71095047920

### 1.3 ASX issuer code

CLE

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

6/12/2024



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
04-Dec-2024 16:13	Update - Update - Proposed issue of securities - CLE	A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Shortfall Shares to be placed by the underwriter, RM Corporate Finance Pty Ltd (refer ASX Announcement 6 December 2024)



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

CLE : ORDINARY FULLY PAID

Issue date

9/12/2024

Issue details

Number of +securities to be quoted

223,423,360

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.01600000

Any other information the entity wishes to provide about the +securities to be quoted



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CLE : ORDINARY FULLY PAID	918,298,877

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CLEAM : OPTION EXPIRING 22-FEB-2025 EX \$0.06	1,500,000
CLEAR : OPTION EXPIRING 19-JAN-2027 EX \$0.04	5,000,000
CLEAA : OPTION EXPIRING 12-MAR-2026 EX \$0.04	3,000,000
CLEAO : OPTION EXPIRING 05-DEC-2026 EX \$0.20	10,500,000
CLEAP : OPTION EXPIRING 05-DEC-2025 EX \$0.10	13,000,000
CLEAQ : OPTION EXPIRING 05-DEC-2024 EX \$0.06	26,000,000
CLEAT : OPTION EXPIRING 30-NOV-2028 EX \$0.032	118,569,826