

**MITSUBISHI-UFJ FINANCIAL GROUP****FACSIMILE TRANSMISSION HEADER**

<b>DATE OF MESSAGE:</b> 10/14/2014	<b>MESSAGE NO:</b> -	<b>NUMBER OF PAGES INCLUDING COVER PAGE:</b> 8
<b>TO:</b> ASX Market Announcements Office FAX NO. ( 61 ) 2 9778 0999		<b>CC:</b>
<b>FROM:</b> MITSUBISHI-UFJ FINANCIAL GROUP Corporate Administration Department (Attn: YOSHIDA) FAX NO. 81-3-6214-6367 TEL NO 81-3-6214-6626		
<b>RE:</b> Submission of FORM 604		

We hereby submit Form 604 as attached.

Best regards,

Yasutoshi Yoshida  
TEL : 81-3-6214-6626  
e-mail : yasutoshi\_yoshida@hd.mufg.jp

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**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme Investa Office Fund comprising of the Prime Credit Property Trust and the Armstrong Jones Office Fund

ACN/ARSN 089 849 196 / 090 242 229

**1. Details of substantial holder (1)**

Name Mitsubishi UFJ Financial Group, Inc.

ACN/ARSN (if applicable) Not Applicable

There was a change in the interests of the substantial holder on

8 October 2014

The previous notice was given to the company on

26 September 2014

The previous notice was dated

23 September 2014

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid units	60,171,717	9.80%	66,608,055	10.85%
		Based on 614,047,458 Units outstanding		Based on 614,047,458 Units outstanding

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of Securities affected	Person's votes affected
24 September 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of units by an entity controlled by Morgan Stanley	3.3717	-242,174 Fully paid units	-242,174
24 September 2014	Mitsubishi UFJ Financial Group, Inc.	Purchase of units by an entity controlled by Morgan Stanley	3.3600	50,807 Fully paid units	50,807
24 September 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of units by an entity controlled by Morgan Stanley	3.4133	-10,825 Fully paid units	-10,825
24 September 2014	Mitsubishi UFJ Financial Group, Inc.	Purchase of units by an entity controlled by Morgan Stanley	3.3617	1,385,047 Fully paid units	1,385,047
24 September 2014	Mitsubishi UFJ Financial Group, Inc.	Purchase of units by an entity controlled by Morgan Stanley	3.3572	950,001 Fully paid units	950,001
25 September 2014	Mitsubishi UFJ Financial Group, Inc.	Purchase of units by an entity controlled by Mitsubishi UFJ Financial Group, Inc.	3.3800	4,500 Fully paid units	4,500
25 September 2014	Mitsubishi UFJ Financial Group, Inc.	Purchase of units by an entity controlled by Morgan Stanley	3.3814	4,771 Fully paid units	4,771
25 September 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of units by an entity controlled by Morgan Stanley	3.3737	-36,250 Fully paid units	-36,250
25 September 2014	Mitsubishi UFJ Financial Group, Inc.	Purchase of units by an entity controlled by Morgan Stanley	3.3852	414,112 Fully paid units	414,112
25 September 2014	Mitsubishi UFJ Financial Group, Inc.	Purchase of units by an entity controlled by	3.3773	257,435 Fully paid units	257,435

		Morgan Stanley			
26 September 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of units by an entity controlled by Morgan Stanley	3.3687	-957 Fully paid units	-957
26 September 2014	Mitsubishi UFJ Financial Group, Inc.	Purchase of units by an entity controlled by Morgan Stanley	3.3800	1 Fully paid units	1
26 September 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of units by an entity controlled by Morgan Stanley	3.3641	-2,061 Fully paid units	-2,061
26 September 2014	Mitsubishi UFJ Financial Group, Inc.	Purchase of units by an entity controlled by Morgan Stanley	3.3720	1,386,895 Fully paid units	1,386,895
26 September 2014	Mitsubishi UFJ Financial Group, Inc.	Purchase of units by an entity controlled by Morgan Stanley	3.3575	486,208 Fully paid units	486,208
29 September 2014	Mitsubishi UFJ Financial Group, Inc.	Purchase of units by an entity controlled by Morgan Stanley	3.3607	32,669 Fully paid units	32,669
29 September 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of units by an entity controlled by Morgan Stanley	3.3501	-127,114 Fully paid units	-127,114
29 September 2014	Mitsubishi UFJ Financial Group, Inc.	Purchase of units by an entity controlled by Morgan Stanley	3.3580	1,050,000 Fully paid units	1,050,000
30 September 2014	Mitsubishi UFJ Financial Group, Inc.	Purchase of units by an entity controlled by Morgan Stanley	3.3582	118,152 Fully paid units	118,152
30 September 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of units by an entity controlled by Morgan Stanley	3.3893	-5,881 Fully paid units	-5,881
30 September 2014	Mitsubishi UFJ Financial Group, Inc.	Purchase of units by an entity controlled by Morgan Stanley	3.3500	85,533 Fully paid units	85,533
1 October 2014	Mitsubishi UFJ Financial Group, Inc.	Purchase of units by an entity controlled by Morgan Stanley	3.4200	46,712 Fully paid units	46,712
1 October 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of units by an entity controlled by Morgan Stanley	3.3743	-287 Fully paid units	-287
1 October 2014	Mitsubishi UFJ Financial Group, Inc.	Purchase of units by an entity controlled by Morgan Stanley	3.4000	24,900 Fully paid units	24,900
1 October 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of units by an entity controlled by Morgan Stanley	3.3668	-56,944 Fully paid units	-56,944
1 October 2014	Mitsubishi UFJ Financial Group, Inc.	Purchase of units by an entity controlled by Morgan Stanley	3.3455	155,314 Fully paid units	155,314
2 October 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of units by an entity controlled by Morgan Stanley	3.3600	-8,777 Fully paid units	-8,777
2 October 2014	Mitsubishi UFJ Financial Group, Inc.	Purchase of units by an entity controlled by Morgan Stanley	3.3800	127,959 Fully paid units	127,959
3 October 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of units by an entity controlled by Morgan Stanley	3.3600	-76,559 Fully paid units	-76,559
3 October 2014	Mitsubishi UFJ Financial Group, Inc.	Purchase of units by an entity controlled by Morgan Stanley	3.3903	61,626 Fully paid units	61,626
3 October 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of units by an entity controlled by Morgan Stanley	3.3475	-21,625 Fully paid units	-21,625
3 October 2014	Mitsubishi UFJ Financial Group, Inc.	Purchase of units by an entity controlled by Morgan Stanley	3.3786	239,156 Fully paid units	239,156
6 October 2014	Mitsubishi UFJ Financial Group, Inc.	Purchase of units by an entity controlled by Morgan Stanley	3.3786	7,157 Fully paid units	7,157
7 October 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of units by an entity controlled by Morgan Stanley	3.3503	-46,970 Fully paid units	-46,970
7 October 2014	Mitsubishi UFJ Financial Group, Inc.	Purchase of units by an entity controlled by Morgan Stanley	3.3700	719 Fully paid units	719
7 October 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of units by an entity controlled by Morgan Stanley	3.4178	-65,410 Fully paid units	-65,410
8 October 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of units by an entity controlled by Morgan Stanley	3.3600	-232 Fully paid units	-232
8 October 2014	Mitsubishi UFJ Financial Group, Inc.	Purchase of units by an entity controlled by Morgan Stanley	3.3513	24,923 Fully paid units	24,923
8 October 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of units by an	3.3830	-53,736 Fully paid units	-53,736

		entity controlled by Morgan Stanley			
8 October 2014	Mitsubishi UFJ Financial Group, Inc.	Purchase of units by an entity controlled by Morgan Stanley	3,3700	1,547 Fully paid units	1,547
8 October 2014	Mitsubishi UFJ Financial Group, Inc.	Purchase of units by an entity controlled by Morgan Stanley	3,3478	275,996 Fully paid units	275,996

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Mitsubishi UFJ Financial Group, Inc.	Unknown	Not Applicable	Relevant Interest in shares that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group has voting power of over 20% in Morgan Stanley	38,535 Fully paid units	38,535
Mitsubishi UFJ Financial Group, Inc.	Unknown	Not Applicable	Relevant interest in shares that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group has voting power of over 20% in Morgan Stanley	1,498,114 Fully paid units	1,498,114
Mitsubishi UFJ Financial Group, Inc.	Unknown	Not Applicable	Relevant interest in shares that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group has voting power of over 20% in Morgan Stanley	309,013 Fully paid units	309,013
Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley Australia Securities (Nominee) Pty Limited	Not Applicable	Relevant interest in shares that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group has voting power of over 20% in Morgan Stanley	94,425 Fully paid units	94,425
Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley Wealth Management Australia Pty discretionary client account	Not Applicable	Relevant interest in shares that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group has voting power of over 20% in Morgan Stanley	3,650 Fully paid units	3,650
Mitsubishi UFJ Financial Group, Inc.	Investa Office Management Holdings Pty Ltd	Not Applicable	Relevant interest in shares that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group has voting power of over 20% in Morgan Stanley	31,942,406 Fully paid units	31,942,406
Mitsubishi UFJ Financial Group, Inc.	Post Sale Portfolio Issuer Pty Ltd	Not Applicable	Relevant interest in shares that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group has voting power of over 20% in Morgan Stanley	20,471,955 Fully paid units	20,471,955
Mitsubishi UFJ Financial Group, Inc.	ANZ Nominees Limited	Not Applicable	Relevant interest in shares that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group has voting power of over 20% in Morgan Stanley	277,648 Fully paid units	277,648
Mitsubishi UFJ Financial Group, Inc.	HSBC Custody Nominees (Australia) Limited	Not Applicable	Relevant interest in shares that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group has voting power of over 20% in Morgan Stanley	9,599,181 Fully paid units	9,599,181
Mitsubishi UFJ Financial Group, Inc.	JP MORGAN CHASE BANK, N.A	Not Applicable	Relevant interest in shares that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group has voting power of over 20% in Morgan Stanley	28,770 Fully paid units	28,770
Mitsubishi UFJ Financial Group, Inc.	JP Morgan Nominees Australia Limited	Not Applicable	Relevant interest in shares that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group has voting power of over 20% in Morgan Stanley	1,504,671 Fully paid units	1,504,671
Mitsubishi UFJ Financial Group, Inc.	National Australia Bank Limited	Not Applicable	Relevant interest in shares that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group has voting power of over 20% in Morgan Stanley	53,582 Fully paid units	53,582
Mitsubishi UFJ Financial Group, Inc.	National Australia Bank, Melbourne	Not Applicable	Relevant interest in shares that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group has voting power of over 20% in Morgan Stanley	34,317 Fully paid units	34,317
Mitsubishi UFJ Financial Group, Inc.	National Nominees Limited	Not Applicable	Relevant interest in shares that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group has voting power of over 20% in Morgan Stanley	131,928 Fully paid units	131,928
Mitsubishi UFJ Financial Group, Inc.	Mitsubishi UFJ Asset Management Co., Ltd.	Not Applicable	Relevant Interest in shares held by Mitsubishi UFJ Asset Management Co., Ltd. under s608(3) as Mitsubishi UFJ Financial Group, Inc. controls Mitsubishi UFJ Asset Management Co., Ltd.	619,860 Fully paid units	619,860

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

**6. Addresses**

The addresses of persons named in this form are as follows:

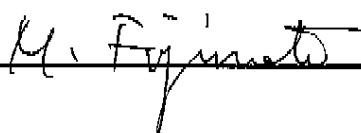
Name	Address
Mitsubishi UFJ Financial Group, Inc.	2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan

**Signature**

print name Mr. Masaya Fujimoto

capacity Authorised representative

sign here



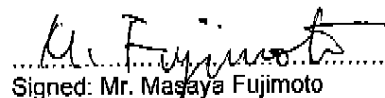
date 14 October 2014

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

**ANNEXURE "A"**

This is Annexure "A" of 3 pages referred to in the Form 604 (Notice of change of interests of substantial holder), signed by me and dated 14 October 2014.

  
Signed: Mr. Masaya Fujimoto

<b>Schedule</b>	
<b>Type of Agreement</b>	Customer Prime Broker Account Agreement
<b>Parties to agreement</b>	Morgan Stanley & Co. LLC and BLACKWELL PARTNERS LLC
<b>Transfer Date</b>	20140708; 20140910; 20140923;
<b>Holder of Voting Rights</b>	Shares are used to settle customer's short sales. Voting rights are held by third party purchaser.
<b>Are there any restrictions on voting rights?</b>	No
<b>If yes, detail</b>	Not applicable
<b>Scheduled Return Date (if any)</b>	Open
<b>Does the borrower have the right to return early?</b>	Yes
<b>If yes, detail</b>	The borrower may return shares to the lender at any time.
<b>Does the lender have the right to recall early?</b>	Yes
<b>If yes, detail</b>	The lender may recall shares from the borrower at any time.
<b>Will the securities be returned on settlement?</b>	Yes
<b>If yes, detail any exceptions</b>	In the ordinary course of business, customer will return the securities to the prime broker. Upon a customer Event of Default, Morgan Stanley has the right to set off obligations owed to the customer against obligations of the customer to Morgan Stanley and to foreclose on any collateral for the purpose of arriving at a single closeout amount. In such a default scenario, the shares may not be returned to the prime broker.

<b>Schedule</b>	
<b>Type of Agreement</b>	Overseas Securities Lender's Agreement
<b>Parties to agreement</b>	Morgan Stanley & Co. International plc and JPMORGAN CHASE BANK, NA
<b>Transfer Date</b>	20141007; 20141008;
<b>Holder of Voting Rights</b>	Each Party undertakes that where it holds securities of the same description as any securities borrowed by it or transferred to it by way of collateral at a time when a right to vote arises in respect of such securities, it will use its best endeavours to arrange for the voting rights attached to such securities to be exercised in accordance with the instructions of the Lender or Borrower (as the case may be).
<b>Are there any restrictions on voting rights?</b>	Yes/No
<b>If yes, detail</b>	As stated above.
<b>Scheduled Return Date (if any)</b>	Open
<b>Does the borrower have the right to return early?</b>	Yes/No
<b>If yes, detail</b>	The Borrower is entitled at any time to terminate a particular loan of Securities and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions.
<b>Does the lender have the right to recall early?</b>	Yes/No
<b>If yes, detail</b>	The Lender may call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the relevant borrowed Securities were originally delivered. The Borrower shall redeliver such Equivalent Securities not later than the expiry of such notice in accordance with the Lender's instructions.
<b>Will the securities be returned on settlement?</b>	Yes/No
<b>If yes, detail any exceptions</b>	If an Event of Default occurs in relation to either Party, the Parties' delivery and payment obligations shall be accelerated so as to require performance thereof at the time such Event of Default occurs. In such event the Relevant Value of the Securities to be delivered by each Party shall be established in accordance with the Agreement and on the basis of the Relevant Values so established, the sums due from one Party shall be set-off against the sums due from the other and only the balance of the account shall be payable.

<b>Schedule</b>	
<b>Type of Agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Morgan Stanley & Co. International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and STICHTING BEWAARBEDRIJF GUESTOS RE HIQ INVEST MARKET NEUTRAL FUND
<b>Transfer Date</b>	20140619; 20140620; 20140623; 20140624; 20140626; 20140630; 20140701; 20140708; 20140716; 20140723; 20140724; 20140725; 20140811; 20140813; 20140819; 20140822; 20140825; 20140828; 20140916; 20140918; 20140922;

<b>Holder of Voting Rights</b>	If prime broker has settled a short sale for the client, voting rights will pass to the purchaser of the securities.
<b>Are there any restrictions on voting rights?</b>	Yes/No
<b>If yes, detail</b>	Not applicable
<b>Scheduled Return Date (if any)</b>	Open
<b>Does the borrower have the right to return early?</b>	Yes/No
<b>If yes, detail</b>	At any time the client may return to the prime broker shares which the client previously sold short.
<b>Does the lender have the right to recall early?</b>	Yes/No
<b>If yes, detail</b>	The prime broker may require the client to return shares delivered on behalf of the client at any time.
<b>Will the securities be returned on settlement?</b>	Yes/No
<b>If yes, detail any exceptions</b>	Upon an Event of Default, the default market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be taken of what is due from each party to the other. The amounts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable.

<b>Schedule</b>	
<b>Type of Agreement</b>	Global Master Securities Lending Agreement
<b>Parties to agreement</b>	Morgan Stanley & Co International plc and BNP PARIBAS SECURITIES SERVICES
<b>Transfer Date</b>	20141007; 20141008;
<b>Holder of Voting Rights</b>	Borrower
<b>Are there any restrictions on voting rights?</b>	Yes/No
<b>If yes, detail</b>	Not applicable
<b>Scheduled Return Date (if any)</b>	Open
<b>Does the borrower have the right to return early?</b>	Yes/No
<b>If yes, detail</b>	The Borrower is entitled at any time to terminate a Loan and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions.
<b>Does the lender have the right to recall early?</b>	Yes/No
<b>If yes, detail</b>	The Lender is entitled to terminate a Loan and to call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the Loaned Securities were originally delivered.
<b>Will the securities be returned on settlement?</b>	Yes/No
<b>If yes, detail any exceptions</b>	If the Borrower does not redeliver Equivalent Securities in accordance with the Agreement, the Lender may by written notice to Borrower terminate the Loan forthwith and the Parties' delivery and payment obligations in respect thereof.

<b>Schedule</b>	
<b>Type of Agreement</b>	Australian Master Securities Lending Agreement
<b>Parties to agreement</b>	Morgan Stanley Australia Securities Limited and WESTPAC BANKING CORPORATION
<b>Transfer Date</b>	20140627; 20140630; 20140701; 20140702;
<b>Holder of Voting Rights</b>	Borrower
<b>Are there any restrictions on voting rights?</b>	Yes/No
<b>If yes, detail</b>	Not applicable
<b>Scheduled Return Date (if any)</b>	Open
<b>Does the borrower have the right to return early?</b>	Yes/No
<b>If yes, detail</b>	The Borrower shall be entitled at any time to terminate a particular loan of Securities and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions.
<b>Does the lender have the right to recall early?</b>	Yes/No
<b>If yes, detail</b>	The Lender may call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the Standard Settlement Time for such Equivalent Securities or the equivalent time on the exchange or in the clearing organisation through which the relevant borrowed Securities were originally delivered.
<b>Will the securities be returned on settlement?</b>	Yes/No
<b>If yes, detail any exceptions</b>	If an Event of Default occurs in relation to either Party, the Parties' delivery and payment obligations shall be accelerated so as to require performance thereof at the time such Event of Default occurs. In such event the Relevant Value of the Securities to be delivered by each Party shall be established and on the basis of the Relevant Values so established, an account shall be taken of what is due from each Party to the other and the sums due from one Party shall be set-off against the sums due from the other and only the balance of the account shall be payable.

<b>Schedule</b>	
<b>Type of Agreement</b>	Australian Master Securities Lending Agreement
<b>Parties to agreement</b>	Morgan Stanley Australia Securities Limited and COMMONWEALTH BANK OF AUSTRALIA
<b>Transfer Date</b>	20140717;
<b>Holder of Voting Rights</b>	Borrower
<b>Are there any restrictions on voting rights?</b>	Yes/No
<b>If yes, detail</b>	Not applicable
<b>Scheduled Return Date (if any)</b>	Open

<b>Does the borrower have the right to return early?</b>	<b>Yes/No</b>
<b>If yes, detail</b> The Borrower shall be entitled at any time to terminate a particular loan of Securities and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions.	
<b>Does the lender have the right to recall early?</b>	<b>Yes/No</b>
<b>If yes, detail</b> The Lender may call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the Standard Settlement Time for such Equivalent Securities or the equivalent time on the exchange or in the clearing organisation through which the relevant borrowed Securities were originally delivered.	
<b>Will the securities be returned on settlement?</b>	<b>Yes/No</b>
<b>If yes, detail any exceptions</b> If an Event of Default occurs in relation to either Party, the Parties' delivery and payment obligations shall be accelerated so as to require performance thereof at the time such Event of Default occurs. In such event the Relevant Value of the Securities to be delivered by each Party shall be established and on the basis of the Relevant Values so established, an account shall be taken of what is due from each Party to the other and the sums due from one Party shall be set-off against the sums due from the other and only the balance of the account shall be payable.	

*The above schedules are based on the relevant standard agreements. The entity filing the report will, if requested by the company or responsible entity to whom the prescribed form must be given or ASIC, give a copy of the agreement to the company, responsible entity or ASIC.*