

Macquarie Bank Limited
ABN 46 008 583 542
Macquarie Securities Group

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16 June 2014

Stephen Small
Australian Securities Exchange
Level 6
20 Bridge Street
SYDNEY NSW 2000



Dear Stephen,

For announcement to the market:

Macquarie MINIs – Issuer Call Notice

Macquarie Bank Limited (“Macquarie”) is the issuer of Macquarie MINIs pursuant to the Product Disclosure Statement dated 11 July 2011 (“PDS”) and the Supplementary Product Disclosure Statement dated 21 May 2014 as set out in the attached Schedule.

Pursuant to clause 3 of the Terms and Conditions of issue contained in the PDS, Macquarie gives notice of a Issuer Call Event and has nominated 25th July 2014 as the Issuer Call Date with respect to all Macquarie MINIs.

Provided a Stop Loss Event or Extraordinary Event does not occur on or before the Scheduled Closing Time on the Issuer Call Date, all remaining Series of Macquarie MINIs will terminate at the Scheduled Closing Time on the Issuer Call Date. Remaining Holders may be entitled to a Cash Settlement Amount based on the closing price of the Reference Share or closing level of the Reference Index on the Issuer Call Date. No Expenses will be incurred as part of this calculation. Please refer to clause 3 of the Terms & Conditions in the PDS for more information regarding the Issuer Call Event.

Macquarie will continue to make bid prices for all remaining MINIs through to and including the Issuer Call Date, subject to the occurrence of a Stop Loss Event or Extraordinary Event. Macquarie will also continue to make bid prices on all other Macquarie issued ASX listed warrant products.

Unless otherwise defined in this announcement, all terms are defined in the PDS.

If you have any questions regarding this matter please contact your Stockbroker or Financial Adviser. Alternatively, Ask Macquarie on 1800 80 30 10.

Kind regards,

Client Service Team
Macquarie Securities Group
Macquarie Bank Limited

Schedule of Macquarie MINIs – (as at 13.06.14)

ASX Code	Underlying Code	Expiry Date	Strike	Stop Loss
ACRKMA	ACR	31/12/2029	\$ 0.5524	\$ 0.69
ACRKMQ	ACR	31/12/2029	\$ 1.9960	\$ 1.50
ALLKMP	ALL	31/12/2029	\$ 7.6927	\$ 6.94
ALQKMQ	ALQ	31/12/2029	\$ 10.9842	\$ 9.60
ALQKMR	ALQ	31/12/2029	\$ 12.7680	\$ 11.22
AMPKMR	AMP	31/12/2029	\$ 8.5192	\$ 7.68
ANZKMI	ANZ	31/12/2029	\$ 13.5960	\$ 14.20
ANZKMD	ANZ	31/12/2029	\$ 19.1446	\$ 20.00
ANZKMC	ANZ	31/12/2029	\$ 30.9364	\$ 32.39
ANZQMP	ANZ	31/12/2029	\$ 36.5096	\$ 34.72
ANZKMP	ANZ	31/12/2029	\$ 37.9328	\$ 36.04
ANZQMQ	ANZ	31/12/2029	\$ 39.4279	\$ 37.48
ANZKMU	ANZ	31/12/2029	\$ 42.0247	\$ 39.96
AQAKMQ	AQA	31/12/2029	\$ 5.1280	\$ 4.10
ARIKMF	ARI	31/12/2029	\$ 0.0999	\$ 0.12
ARIKMD	ARI	31/12/2029	\$ 0.6016	\$ 0.75
ASLKMB	ASL	31/12/2029	\$ 0.4537	\$ 0.66
ASXKMA	ASX	31/12/2029	\$ 29.5007	\$ 33.76
AWCKMS	AWC	31/12/2029	\$ 2.4886	\$ 2.00
BENKMS	BEN	31/12/2029	\$ 17.6066	\$ 14.98
BHPKMF	BHP	31/12/2029	\$ 32.0813	\$ 33.52
BHPKMC	BHP	31/12/2029	\$ 33.1216	\$ 34.61
BHPQMR	BHP	31/12/2029	\$ 39.4901	\$ 37.54
BHPQMP	BHP	31/12/2029	\$ 41.7204	\$ 39.67
BRUKMC	BRU	31/12/2029	\$ 0.6724	\$ 1.01
CBAKMK	CBA	31/12/2029	\$ 63.1580	\$ 66.00
CBAMMC	CBA	31/12/2029	\$ 76.6010	\$ 80.18
CCLKMC	CCL	31/12/2029	\$ 7.5960	\$ 8.72
COHKME	COH	31/12/2029	\$ 51.2471	\$ 56.10
CRZKMB	CRZ	31/12/2029	\$ 6.1025	\$ 6.69
CRZKMA	CRZ	31/12/2029	\$ 7.6650	\$ 8.39
CSLKMJ	CSL	31/12/2029	\$ 59.9195	\$ 65.59
CSRKMB	CSR	31/12/2029	\$ 1.8431	\$ 2.11
DJSKMA	DJS	31/12/2029	\$ 1.8417	\$ 2.02
DJSKMQ	DJS	31/12/2029	\$ 5.0742	\$ 4.56
DOWKMA	DOW	31/12/2029	\$ 3.5728	\$ 4.27
FMGQMB	FMG	31/12/2029	\$ 3.5303	\$ 3.87
FMGQME	FMG	31/12/2029	\$ 3.5719	\$ 4.08
FMGQMX	FMG	31/12/2029	\$ 5.2945	\$ 4.77
FMGKMS	FMG	31/12/2029	\$ 5.5442	\$ 4.99
FMGKMY	FMG	31/12/2029	\$ 7.5688	\$ 6.44
FXJKMC	FXJ	31/12/2029	\$ 0.6620	\$ 0.75
GMGKMA	GMG	31/12/2029	\$ 2.9005	\$ 3.46
GNCKMP	GNC	31/12/2029	\$ 11.4275	\$ 9.72
ILUKMG	ILU	31/12/2029	\$ 5.9985	\$ 6.87
ILUKMH	ILU	31/12/2029	\$ 6.8638	\$ 7.86
IREKMA	IRE	31/12/2029	\$ 6.8951	\$ 7.90
JBHQMK	JBH	31/12/2029	\$ 12.1626	\$ 13.94
JBHKMC	JBH	31/12/2029	\$ 15.0111	\$ 17.18

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JBHKMZ	JBH	31/12/2029	\$ 26.3313	\$ 22.40
JHXKMA	JHX	31/12/2029	\$ 3.3037	\$ 3.79
LLCKMA	LLC	31/12/2029	\$ 4.9755	\$ 5.70
LLCKMP	LLC	31/12/2029	\$ 16.7178	\$ 15.07
MINKMB	MIN	31/12/2029	\$ 7.5227	\$ 9.35
MTSKMP	MTS	31/12/2029	\$ 5.1644	\$ 4.13
MYRKMC	MYR	31/12/2029	\$ 1.5030	\$ 1.72
MYRKMQ	MYR	31/12/2029	\$ 4.6564	\$ 3.97
NABKMG	NAB	31/12/2029	\$ 11.2322	\$ 12.01
NABKMD	NAB	31/12/2029	\$ 25.2316	\$ 27.00
NABKMI	NAB	31/12/2029	\$ 29.7824	\$ 31.13
NABKMJ	NAB	31/12/2029	\$ 31.0541	\$ 32.45
NCMKMA	NCM	31/12/2029	\$ 4.1611	\$ 4.55
NCMQMA	NCM	31/12/2029	\$ 6.7071	\$ 7.34
NCMQMK	NCM	31/12/2029	\$ 7.7184	\$ 8.45
NCMKMV	NCM	31/12/2029	\$ 15.2247	\$ 13.71
ORGKMQ	ORG	31/12/2029	\$ 18.9772	\$ 17.09
OSHKMD	OSH	31/12/2029	\$ 3.2237	\$ 3.69
OSHKMC	OSH	31/12/2029	\$ 4.7581	\$ 5.45
OSHKMB	OSH	31/12/2029	\$ 6.3588	\$ 7.28
OZLKME	OZL	31/12/2029	\$ 2.5475	\$ 2.93
OZLKMP	OZL	31/12/2029	\$ 6.7967	\$ 5.79
OZLKMQ	OZL	31/12/2029	\$ 8.8334	\$ 7.52
PRYKMB	PRY	31/12/2029	\$ 3.5912	\$ 4.29
QBEQMB	QBE	31/12/2029	\$ 7.6812	\$ 8.80
REAKMA	REA	31/12/2029	\$ 32.1183	\$ 35.15
REAKMC	REA	31/12/2029	\$ 36.5150	\$ 40.12
REAKMX	REA	31/12/2029	\$ 52.9578	\$ 47.70
REAKMZ	REA	31/12/2029	\$ 55.9589	\$ 50.38
RHCKMB	RHC	31/12/2029	\$ 37.5230	\$ 43.09
RIOQMA	RIO	31/12/2029	\$ 48.6153	\$ 50.93
RIOQMC	RIO	31/12/2029	\$ 50.2322	\$ 52.63
RIOQMK	RIO	31/12/2029	\$ 51.4652	\$ 55.21
RIOQML	RIO	31/12/2029	\$ 55.0900	\$ 57.57
RIOQMT	RIO	31/12/2029	\$ 73.3503	\$ 67.89
RMDKMB	RMD	31/12/2029	\$ 3.6836	\$ 4.22
RMDKMU	RMD	31/12/2029	\$ 8.3534	\$ 7.52
SEKKMQ	SEK	31/12/2029	\$ 22.7836	\$ 19.37
SGPKMP	SGP	31/12/2029	\$ 5.0871	\$ 4.59
STOKMP	STO	31/12/2029	\$ 19.4433	\$ 17.50
SUNQMN	SUN	31/12/2029	\$ 8.6367	\$ 9.45
SUNKMB	SUN	31/12/2029	\$ 10.5378	\$ 12.05
SVWKMA	SVW	31/12/2029	\$ 5.5788	\$ 6.67
SWMKMA	SWM	31/12/2029	\$ 1.3649	\$ 1.57
SXYKMC	SXY	31/12/2029	\$ 0.3094	\$ 0.36
SXYKMB	SXY	31/12/2029	\$ 0.4151	\$ 0.50
SYRKMA	SYR	31/12/2029	\$ 1.0884	\$ 1.49
TCLKMP	TCL	31/12/2029	\$ 9.4013	\$ 8.47
TENKMA	TEN	31/12/2029	\$ 0.1207	\$ 0.14
TLSKMD	TLS	31/12/2029	\$ 3.1518	\$ 3.30
TLSKMF	TLS	31/12/2029	\$ 4.7116	\$ 4.93
TLSKME	TLS	31/12/2029	\$ 4.9070	\$ 5.13
TOLKMP	TOL	31/12/2029	\$ 7.9836	\$ 7.21
WBCKMB	WBC	31/12/2029	\$ 9.8485	\$ 10.28

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WBCKMC	WBC	31/12/2029	\$ 30.4830	\$ 31.94	
WBCKMT	WBC	31/12/2029	\$ 37.7230	\$ 35.87	
WBCQMP	WBC	31/12/2029	\$ 39.5194	\$ 37.58	
WOWKMB	WOW	31/12/2029	\$ 26.3381	\$ 27.52	
WOWQMN	WOW	31/12/2029	\$ 34.1720	\$ 35.80	
WOWKMR	WOW	31/12/2029	\$ 41.2006	\$ 39.16	
WPLKMB	WPL	31/12/2029	\$ 38.6322	\$ 40.50	
WPLQMP	WPL	31/12/2029	\$ 45.9192	\$ 42.51	(KNOCKED OUT 13.06.14)
WPLQMQ	WPL	31/12/2029	\$ 46.4460	\$ 42.99	(KNOCKED OUT 13.06.14)
WPLKMV	WPL	31/12/2029	\$ 47.6904	\$ 44.15	
WPLKMX	WPL	31/12/2029	\$ 49.6859	\$ 45.99	
WPLKMU	WPL	31/12/2029	\$ 50.9186	\$ 47.12	
WRTKMP	WRT	31/12/2029	\$ 3.9546	\$ 3.56	
WTFKMB	WTF	31/12/2029	\$ 1.9711	\$ 2.25	
WTFKMP	WTF	31/12/2029	\$ 4.8723	\$ 4.39	
XJOQMF	XJO	31/12/2029	4801.65	4898	
XJOKMF	XJO	31/12/2029	5078.02	5180	
XJOKMA	XJO	31/12/2029	5224.85	5329	(KNOCKED OUT 13.06.14)
XJOQMU	XJO	31/12/2029	5564.22	5453	
XJOKMS	XJO	31/12/2029	5621.7	5509	
XJOKMR	XJO	31/12/2029	5741.8	5627	
XJOKMT	XJO	31/12/2029	5800.01	5684	
XJOKMX	XJO	31/12/2029	6352.25	6035	