

Market Announcement

27 October 2020

McPherson's Limited (ASX: MCP) – Trading Halt

Description

The securities of McPherson's Limited ('MCP') will be placed in trading halt at the request of MCP, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 29 October 2020 or when the announcement is released to the market.

Issued by

Melissa Lim

Adviser, Listings Compliance (Sydney)



27 October, 2020

ASX: MCP

Attn: Melissa Lim and Marlow Bakous
ASX Listings Compliance (Sydney)
ASX Limited

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tradinghaltssydney@asx.com.au

Dear Melissa and Marlow,

McPherson's Limited – Request for Trading Halt

McPherson's Limited (ASX Code: MCP) (**Company**) requests a trading halt be granted by ASX Limited for all of the Company's ordinary shares to commence before the commencement of trading today.

In accordance with Listing Rule 17.1, the Company advises that:

- 1 It will make an announcement to the market shortly in connection with a proposed equity raising and an associated acquisition. It requests the trading halt in order to undertake an institutional share placement. The Company expects to make a further announcement to the market in connection with the results of the placement as soon as it is complete (**Announcement**);
- 2 It requests the trading halt to remain in place until the earlier of the commencement of normal trading on Wednesday, 28 October 2020 and when the Announcement is released to the market;
- 3 It expects the trading halt to end at expiry of the period referred to in item 2 above;
- 4 It is not aware of any reason why the trading halt should not be granted; and
- 5 It is not aware of any further information necessary to inform the market of the trading halt.

This request for a trading halt has been approved by McPherson's Board of Directors.

Yours sincerely,

Philip Bennett
Company Secretary

