

4<sup>th</sup> October 2024

# Replacement Appendix 3H

## CALIMA ENERGY LIMITED (ASX:CE1 / OTC: CLMEF)

**Calima Energy Limited (ASX:CE1 / OTC: CLMEF) (Calima or the Company)** lodges the attached replacement 3H. Total shares cancelled as part of the first buy back was 46,909,296 bought back at \$0.0083373 each and cancelled under the First Buy-Back.

The shares bought back under the First Buy-back will cost Calima approximately A\$391,097. The Company received applications under the First Buy-Back of 88,836,682 Shares.

Payment of the proceeds will be dispatched to participating shareholders on or around 7<sup>th</sup> October 2024 to the bank account registered with the share registry or otherwise by cheque. Shareholders are reminded to log into their Computershare accounts at <https://www-au.computershare.com/Investor> and provide their respective bank details to ensure prompt payment.

SECOND BUY-BACK	DAY
<b>General meeting of Shareholders to approve the Second Buy-Back and lodgement of Appendix 3C</b>	14 October 2024
<b>Ex Date</b>	17 October 2024
<b>Record Date</b> – Record date for determining Shareholders eligible to participate in the Second Buy-Back	18 October 2024
<b>Opening Date</b> – Company sends personalised Application Forms to holders of Shares as at the Record Date and the Second Buy-Back offer opens	23 October 2024
<b>Last day to extend the offer under the Buy-Back</b>	1 November 2024
<b>Closing Date</b> – Closing date for receiving of Application Forms under the Second Buy-Back	5.00pm (AWST) on 8 November 2024
<b>Final Notice Date</b> - Date on which the Company lodges the final Appendix 3C with respect to the Second Buy-Back	9 November 2024
<b>Buy-Back Date and lodgement of Appendix 3H</b> – Date on which Shares accepted under the Second Buy-Back are cancelled	18 November 2024
<b>Payment Date</b> – Date on which the proceeds of the Second Buy-Back are proposed to be distributed to participants	25 November 2024

This release has been approved by the Board. For further information visit [www.calimaenergy.com](http://www.calimaenergy.com) or contact:

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## Appendix 3H

### Notification of cessation of +securities

Information and documents given to ASX become ASX's property and may be made public.

\*Denotes minimum information required for first lodgement of this form.

#### Part 1 – Entity and announcement details

Question no	Question	Answer
1.1	*Name of entity We (the entity named above) provide the following information about our issued capital. <sup>1</sup>	CALIMA ENERGY LIMITED
1.2	*Registration type and number Please supply your ABN, ARSN, ARBN, ACN or another registration type and number (if you supply another registration type, please specify both the type of registration and the registration number).	ABN 171 172 27086
1.3	*ASX issuer code	
1.4	*The announcement is Select whichever is applicable.	<input type="checkbox"/> New announcement <input checked="" type="checkbox"/> Update/amendment to previous announcement <input type="checkbox"/> Cancellation of previous announcement
1.4a	*Reason for update Answer this question if your response to Q 1.4 is "Update/amendment to previous announcement".	Transposition error referencing cancellation of 49,909,296 shares, correct amount is 46,909,296 shares
1.4b	*Date of previous announcement to this update Answer this question if your response to Q 1.4 is "Update/amendment to previous announcement".	30/09/2024
1.4c	*Reason for cancellation Answer this question if your response to Q 1.4 is "Cancellation of previous announcement".	
1.4d	*Date of previous announcement to this cancellation Answer this question if your response to Q 1.4 is "Cancellation".	
1.5	*Date of this announcement	4/10/2024

<sup>1</sup> Listing rule 3.10.3E requires an entity to complete an Appendix 3H and give it to ASX within 5 business days of: (a) the cessation of any equity securities not otherwise notified to ASX under listing rule 3.10.3B (which relates to the cessation of quoted or unquoted convertible securities as a consequence of their conversion or exercise) or listing rule 3.10.3D (which relates to the payment of a call or instalment on partly paid equity securities); or (b) the cessation of any quoted debt securities.

## Part 2 – Details of +equity securities or quoted +debt securities that have ceased

Question No.	Question	Answer
2.1	*ASX +security code and description	CE1
2.2	*Number of securities that have ceased	46,909,296
2.3	<p>*Reason for cessation</p> <p><i>Note: the cessation of an option as a result of its exercise, or the cessation of a convertible security as a result of its conversion into another security, must be advised to ASX under Listing Rule 3.10.3B using an Appendix 2A (if the resulting security is to be quoted) or Appendix 3G (if the resulting security is not to be quoted).</i></p>	<input type="checkbox"/> Expiry of option without exercise <input type="checkbox"/> Lapse of right to receive securities without vesting conditions being satisfied <input type="checkbox"/> Extinguishment of an option or other right to receive securities issued under an employee incentive scheme where existing equity securities have been acquired on-market and transferred to the holder upon the exercise of the option or in satisfaction of the right <input type="checkbox"/> Cancellation pursuant to a minimum holding buy-back <input type="checkbox"/> Cancellation pursuant to an employee share scheme buy-back <input type="checkbox"/> Cancellation pursuant to an on-market buy-back <input checked="" type="checkbox"/> Cancellation pursuant to an equal access scheme buy-back <input type="checkbox"/> Cancellation pursuant to a selective buy-back <input type="checkbox"/> Cancellation pursuant to another form of buy back <input type="checkbox"/> Cancellation pursuant to a reduction of capital <input type="checkbox"/> Cancellation pursuant to a scheme of arrangement or other reconstruction <input type="checkbox"/> Cancellation by agreement between the entity and the holder <input type="checkbox"/> Repayment or redemption of +convertible debt security without conversion <input type="checkbox"/> Repayment or redemption of quoted +debt security <input type="checkbox"/> Redemption of redeemable preference securities <input type="checkbox"/> Redemption of units <input type="checkbox"/> Cancellation of partly paid +securities upon which a call or instalment has not been paid

+ See chapter 19 for defined terms

Dd month year

		<input type="checkbox"/> Other If you have selected 'other' please provide additional details regarding the reason for cessation here:
2.4	*Date of cessation	30/09/2024
2.5	*Is the entity paying any consideration for the cessation?  <i>Example: the payment of an amount to the holder of an option or right as consideration for the holder to agree to a cancellation of the option or right.</i>  <i>Note: this information and the information in Q 2.6 and 2.6a is only required for a buy-back of securities where the buyback is a minimum holding buy-back. Information about the consideration paid for other types of buy-backs is provided to ASX in a final buy-back notice (Appendix 3C). If this form is being given in relation to a cessation of securities for any type of buy-back other than a minimum holding buy-back, answer this question "N/A" and leave Q 2.6 and 2.6a blank.</i>  <i>The repayment of the principal amount of a convertible debt security or quoted debt security in accordance with its terms is not regarded as consideration paid for the cessation of that security.</i>	Yes / No / N/A
2.6	*In what currency is the consideration being paid?  <i>Answer this question if your response to Q 2.5 is "Yes"</i>	AUD
2.6a	*Consideration amount per +security paid by the entity for the cessation  <i>Answer this question if your response to Q 2.5 is "Yes"</i>  <i>The consideration amount per security should be provided per the currency specified in the previous question.</i>	\$0.0083373
2.7	Any other information the entity wishes to notify to ASX about the cessation?	No

Repeat the above questions if you are advising the cessation of more than one security class.

### Part 3 – Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:		
3.1	<b>*Quoted +equity securities and +debt securities</b> (total number of each +class of +securities quoted on ASX)	
	ASX +security code and description	Total number of +securities on issue
	CE1 : ORDINARY FULLY PAID	572,160,942

<b>3.2</b>	<p><b>*Unquoted +equity securities</b> (total number of each +class of +equity securities issued but not quoted on ASX):</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 5px;"> <thead> <tr> <th style="width: 80%; padding: 5px;">ASX +security code and description</th> <th style="width: 20%; padding: 5px;">Total number of +securities on issue</th> </tr> </thead> <tbody> <tr> <td style="padding: 5px;">CE1AI : PERFORMANCE RIGHTS CLASS F</td> <td style="text-align: right; padding: 5px;">152,000</td> </tr> <tr> <td style="padding: 5px;">CE1AF : VARIOUS OPTION EX \$0.0575</td> <td style="text-align: right; padding: 5px;">8,439,000</td> </tr> <tr> <td style="padding: 5px;">CE1AD : PERFORMANCE RIGHTS</td> <td style="text-align: right; padding: 5px;">2,500,000</td> </tr> <tr> <td style="padding: 5px;">CE1AJ : OPTION EXPIRING 13-OCT-2025 EX \$0.0175</td> <td style="text-align: right; padding: 5px;">1,500,000</td> </tr> <tr> <td style="padding: 5px;">CE1AK : OPTION EXPIRING 30-NOV-2024 EX \$0.0175</td> <td style="text-align: right; padding: 5px;">1,000,000</td> </tr> <tr> <td style="padding: 5px;">CE1AL : OPTION EXPIRING 30-NOV-2024 EX \$0.0575</td> <td style="text-align: right; padding: 5px;">1,500,000</td> </tr> </tbody> </table>	ASX +security code and description	Total number of +securities on issue	CE1AI : PERFORMANCE RIGHTS CLASS F	152,000	CE1AF : VARIOUS OPTION EX \$0.0575	8,439,000	CE1AD : PERFORMANCE RIGHTS	2,500,000	CE1AJ : OPTION EXPIRING 13-OCT-2025 EX \$0.0175	1,500,000	CE1AK : OPTION EXPIRING 30-NOV-2024 EX \$0.0175	1,000,000	CE1AL : OPTION EXPIRING 30-NOV-2024 EX \$0.0575	1,500,000
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<p><i>Note: the figures provided in the tables in sections 3.1 and 3.2 above are used to calculate the total market capitalisation of the entity published by ASX from time to time. Please make sure you include in the relevant table each class of securities issued by the entity.</i></p> <p><i>If you have quoted CHESSE Depository Interests (CDIs) issued over your securities, include them in the table in section 3.1.</i></p> <p><i>Restricted securities should only be included in the table in section 3.1 if you are applying to have them quoted because the escrow period for the securities has expired or is about to expire. Otherwise include them in the table in section 3.2.</i></p>															

Introduced dd/mm/yy