



Middle Island
RESOURCES LIMITED

Middle Island Resources Limited
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ASX ANNOUNCEMENT - 13 January 2022

Dear Shareholders,

NOTICE OF GENERAL MEETING

Middle Island Resources Limited (ASX:MDI) (**Company**) advises that a General Meeting of the Company will be held at 10:00am AWST on 11 February 2022 at Suite 1, 2 Richardson Street West Perth Western Australia 6005 (**Meeting**).

As permitted by the Corporations Act (Cth), the Company will not be sending hard copies of the Notice of Meeting (**Notice**) unless the shareholder has made a valid election to receive documents in hard copy. The Notice and accompanying explanatory memorandum can be viewed and downloaded from the Company's website at www.middleisland.com.au

Due to continued uncertainty and evolving circumstances concerning COVID-19, and the potential health risks posed by the COVID-19 pandemic, shareholders will be able to attend the Meeting virtually or in person. Shareholders who choose to participate in the virtual meeting will have a reasonable opportunity to participate, including to ask questions and to cast votes in real time on any poll during the Meeting.

The Company strongly encourages shareholders to submit their proxy forms prior to the Meeting. The Company will adhere to all social distancing measures at the Meeting prescribed by the Australian and West Australian Government Authorities. Further details on attendance at the Meeting and information on how to register for the online attendance are set out in the Notice.

The Board will continue to monitor Government restrictions on public gatherings. If it becomes necessary or appropriate to make alternative arrangements for the Meeting, the Company will notify shareholders accordingly via the Company's website (refer above) and the ASX announcement platform.

Authorised for release by the Board of Middle Island Resources Limited

A handwritten signature in black ink, appearing to be 'Rudolf Tieleman', with a horizontal line extending to the right.

Yours faithfully

Rudolf Tieleman
Company Secretary