

19 July 2022

ASX Announcement - VOR

UNMARKETABLE PARCEL SALE FACILITY

Vortiv Limited (ASX:VOR) (VOR or the Company), announce today that it is establishing an opt-out unmarketable parcel sale facility (Facility) for shareholders who hold less than \$500 worth of fully paid ordinary shares in the Company (Unmarketable Parcel).

As at market close on 18 July 2022 (Record Date), the closing price of the Company's shares on ASX was \$0.016 and on this basis an Unmarketable Parcel is less than 31,250 shares.

In accordance with the Company's Constitution and ASX Listing Rules, the attached letter and Share Retention Form will be sent to all shareholders holding an Unmarketable Parcel of shares as at the Record Date.

Shareholders with an Unmarketable Parcel who wish to retain their shareholding need to give the Company written notice by returning the Share Retention Form by no later than 5.00pm (AWST) on 2 September 2022 or acquire additional shares prior to that time such that their holdings comprise a marketable parcel, otherwise shares will be sold by the Company.

Shareholders wishing to take advantage of the Facility and have their shares sold by the Company do not need to take any action.

A summary of key dates in relation to the Facility are as follows:

Unmarketable Parcels Record Date	7.00pm (AWST), 18 July 2022
Despatch of Letter to holders of Unmarketable Parcels	Friday 22 July 2022
Closing Date for Receipts of Share Retention Form	5.00pm (AWST) Friday 2 September 2022
Estimated Unmarketable Parcels payment date	By 30 September 2022

The Company may modify these dates or suspend or terminate the Facility. Any modification, suspension or termination will be notified to shareholders by way of a market announcement.

-ends-

For more information please contact:
Nicholas Smedley, Executive Chair
T +61 0447 074 160
E: nsmedley@vortiv.com
ASX Release authorised by the Board

Vortiv Limited

ABN: 98 057 335 672

Level 4, 90 William Street, Melbourne, Victoria 3000 Australia

19 July 2022

Dear Shareholder

Unmarketable Parcels Sale Facility – Notice of Divestiture

We are writing to advise you that Vortiv Limited (“the Company”)(ASX:VOR) has established an unmarketable parcel sale facility (Facility) for shareholders that hold less than \$500 in value of fully paid ordinary shares in the Company (Unmarketable Parcel) as at 7.00pm (AWST) 18 July 2022 (Record Date).

The Company is providing this Facility to require holders of Unmarketable Parcels to sell their shares. Holders of Unmarketable Parcels may opt out of the Facility as noted below.

Our registry records show that you held an Unmarketable Parcel of less than 31,250 shares in the Company, based on closing price on ASX of shares of \$0.016 per share on the Record Date.

If you hold Company shares in a CHESS Holding and they remain in a CHESS Holding after the Closing Date (as defined in the timetable below) the Company may, without further notice, remove those Company shares from the CHESS Holding to an Issuer Sponsored Holding for the purposes of divestment in accordance with this notice.

Shares to be sold under the Facility will be sold at the prevailing market price following the Closing Date for Receipt of your Share Retention Form. The Company will pay all costs of the sale for holders of Unmarketable Parcels under the Facility, excluding tax consequences from the sale, which remain the shareholder’s responsibility.

All holders of an Unmarketable Parcel who are participating in the Facility will receive the same sale price per share and the payment for your holding will be the sale price multiplied by the number of your shares sold. As the sale price is an average, the proceeds that you receive may be more or less than the actual price received by the broker for the sale of your shares.

As the Company has determined that all payments to shareholders are to be made via direct credit to their nominated bank account, please ensure your account details are up to date with the Company’s share registry, Advanced Share Registry Limited (Advanced). You can update your banking and personal details with Advanced by logging in to your holding on Advanced Share Registry Limited at <https://www-https://www.advancedshare.com.au/investor-login> or by calling them on Australia: 1300 113 258 Overseas: +61 8 9389 8033.

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Key Dates

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Despatch of Letter to holders of Unmarketable Parcels	Friday 22 July 2022
Closing Date for Receipts of Share Retention Form	5.00pm (AWST) 2 September 2022
Estimated Unmarketable Parcels payment date	By 30 September 2022

The Company may modify these dates or suspend or terminate the Facility. Any modification, suspension or termination will be notified to shareholders by way of a market announcement on ASX.

What do you need to do if you wish to sell your Unmarketable Parcel?

You do not need to take any action. Your shares will be sold through the Facility after the Closing Date and the proceeds of the sale paid to you in accordance with the timetable above.

What do you need to do if you wish to retain your Unmarketable Parcel?

If you wish to retain your shares you must complete the attached Share Retention Form and ensure it is received by Advanced before the Closing Date, being 5.00pm (AWST) on 2 September 2022.

Alternatively, you may acquire additional shares so that you hold at least 31,250 shares as at the Closing Date. In this event, the Facility will not apply to any of your shares.

Important Notes

The Company is not licensed to provide financial product advice. The Company makes no recommendation as to whether you should participate in the Facility. You are encouraged to seek advice from your legal or financial adviser if you are unsure about what to do in response to this notice.

The market price of shares is subject to change from time to time. Up-to-date information on the price of Company shares is available on ASX's website www.asx.com.au from time to time.

The attached Information Sheet provides further information about the Facility. If you have any further questions about the Facility, please contact Advanced's Information Line on Australia: 1300 113 258 Overseas: +61 8 9389 8033 or visit <https://www.advancedshare.com.au/investor-login>.

Yours sincerely

Nicholas Smedley
Executive Chair

Vortiv Limited

ABN: 98 057 335 672

Level 4, 90 William Street, Melbourne, Victoria 3000 Australia



19 July 2022

INFORMATION SHEET - UNMARKETABLE PARCEL SALE FACILITY

Why is the Company Implementing the Facility?

The Company welcomes the support of all shareholders, however, the administrative costs in producing and distributing shareholder communications and maintaining small holdings on the register through registry fees can be disproportionately high when compared with the dollar value of small holdings. Additionally, the Facility will assist holders with a small number of shares who would find it difficult or expensive to dispose of those shares through the normal means.

Does the Company have the authority to sell my shares?

Under ASX Listing Rule 15.13 and clause 3 of the Company's constitution, the Company has the right to sell Unmarketable Parcels, unless shareholders give notice to the Company before the Closing Date that they wish to retain their shares or acquire additional shares such that their holding at the Closing Date comprises a marketable parcel.

When will my shares be sold under the Facility?

The sale of shares under the Facility will be sold as soon as practicable after the Closing Date.

Can I purchase more shares, so my shares won't be sold?

If you increase your holding so that the number of shares held is equal to \$500 the equivalent of ## shares (ie, a Marketable Parcel) or more at the Closing Date, then the Company will not sell your shares under the Facility.

What if I hold multiple Unmarketable Parcels?

If you hold multiple holdings that, in isolation, are deemed to be Unmarketable Parcels, but when aggregated would constitute a Marketable Parcel, you can contact Advanced to have those holdings merged into one holding so that this is reflected on the register before the Closing Date. If you do not do this, each of your holdings will be treated as Unmarketable Parcels.

When and how will I receive sale proceeds

The proceeds from the sale of your shares will be remitted to you as soon as practicable after the completion of the Facility. The expected payment date is as soon as practicable after Friday 30 September 2022 and in any event within four weeks of the Closing Date. Please ensure you have provided Advanced with your nominated bank details as payments will only be made by direct credit.

Vortiv Limited

ABN: 98 057 335 672

Level 4, 90 William Street, Melbourne, Victoria 3000 Australia

All correspondence to:
Advanced Share Registry

PO Box 1156, Nedlands, WA 6909
110 Stirling Hwy, Nedlands, WA 6009
P: +61 8 9389 8033 | F: +61 8 6370 4203
E: admin@advancedshare.com.au
W: www.advancedshare.com.au

Sub-Register	CHESS
HIN / SRN	

Please Complete the
form in Capital Letters.

A	B	C
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1	2	3
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Where a choice is required,
mark the box with an 'X'

X

Share Retention Form

You should read Vortiv Limited (the Company)'s document that accompanied this form carefully.
If you are in any doubt as to how to deal with this form, please consult a professional advisor.

A. Number of Shares

The number of Shares that you held at 5.00pm (AWST), 18 July 2022

XXX

B. Retention of Less than Marketable Parcel of Shares

Should you wish to retain your shares, please tick the box below and complete the 'Sign Here' section.
This form must be received by the Company's share registry by 5.00pm (AWST) 02 September 2022 to retain your shares.

☐ Retain my/our shares

C. Sale of Less than Marketable Parcel of Shares

Should you wish to sell your shares and be paid from the sale of the shares by direct credit, please provide your banking details and complete the 'Sign Here' section.

If the form is not received by the Company's share registry by 5.00pm (AWST) 02 September 2022, your shares will be sold, and the sale proceeds will be paid by cheque.

Non-resident holders will be paid in Australian dollars by cheque only.

Account Name

Please note the Account Name(s) must be the same as that registered above.

BSB Account Number

Name of Bank/Financial Institution Branch Suburb/Town

Contact details - Please provide your contact details in case we need to speak to you about this form.

Name of contact person

Contact person's daytime telephone number

Email Address

Sign here - This section must be signed before we can process this form.

By signing and returning this form, I/we confirm that I/we understand that my/our shares will be arranged in accordance with my instruction, under the Less than Marketable Parcel Share sale process.

Individual or Securityholder 1

Securityholder 2

Securityholder 3

Date Month Year

Sole Director and Sole Company Secretary

Director

Director/Company Secretary

TO BE A VALID INSTRUCTION, THIS FORM MUST BE RECEIVED BY NO LATER THAN 5.00PM (AWST) 02 SEPTEMBER 2022.

Share Retention / Sale of Less than Marketable Parcel of Shares Instructions

Securityholders who wish to retain their shares must return this form to the Company's share registry by no later than 5.00pm (AWST) 02 September 2022

Number of Shares as at Record Date

This is the total number of Shares you held at 5.00pm (AWST), 18 July 2022.

Retention of Less than Marketable Parcel of Shares

Please mark the box on the front of the form to retain your shares, and return it in accordance with the lodgement instructions below.

If this form is not received by that time, and you have not otherwise validly notified the Company that you wish to retain your Shares by that time, the Company will be entitled to have your Shares sold for you.

Sale of Less than Marketable Parcel of Shares

Australian residents will be paid their sale proceeds in Australian dollars by direct credit to an account held with an Australian Financial Institution. You must complete and return this form, including your direct credit of payments instruction in section C. Where a Share Sale Facility Form has not been returned, sale proceeds will be paid by cheque.

Non-resident holders who do not have an account with an Australian Financial Institution will be paid in Australian dollars by cheque.

Contact details

Enter the name of a contact person, telephone number and email address. These details will only be used in the event that the registry has a query regarding this form.

Signatures

You must sign and date the form as follows in the space provided:

Joint holding: where the holding is in more than one name all of the securityholders must sign.

Companies: where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held.

Consolidation of shareholdings

If you have more than one holding on Vortiv Limited's register and you do not sell your shares under the Less than Marketable Parcel of Share Sale process, you should consider consolidating them. For further advice in this regard, please contact Advanced Share Registry.

Lodgement of Form

If you wish to retain your Shares, this form must be completed and received by Advanced Share Registry Perth by no later than 5.00pm (AWST) 02 September 2022.

It is your responsibility to allow sufficient time for this form to be received by Advanced Share Registry.

This form must be sent to the Company's share registry by:

Mail: Vortiv Limited, C/: Advanced Share Registry Services, PO Box 1156, Nedlands WA 6909
Hand Delivery: Advanced Share Registry Services, 110 Stirling Highway, Nedlands WA 6009
Facsimile: +61 8 6370 4203
Email: admin@advancedshare.com.au

Neither Advanced Share Registry nor the Company accepts any responsibility if you lodge this form at any other address or by any other means.

Privacy Statement

Personal information is collected on this form by Advanced Share Registry, as registrar for the Company, for the purpose of effecting your instructions in relation to the Share Sale process, maintaining registers of security holders, facilitating distribution payments and other corporate actions and communications. Your personal information may be disclosed to our related bodies corporate, to the Company and its professional advisers, to external service companies such as print or mail service providers, or as otherwise required or permitted by law. If you would like details of your personal information held by Advanced Share Registry, or you would like to correct information that is inaccurate, incorrect or out of date, please contact Advanced Share Registry. In accordance with the Corporations Act 2001(Cth), you may be sent material (including marketing material) approved by the Company in addition to general corporate communications. You may elect not to receive marketing material by contacting Advanced Share Registry.

This form may not be used to notify your change of address. For information please contact Advanced Share Registry on (618) 9389 8033 or visit the share registry at www.advancedshare.com.au.