

9 May 2022



Market Announcement

Netlinkz Limited secures \$10 million Loan Facility

Highlights

- Loan facility of up to \$10 million to be provided by Netlinkz director
- Terms are arm's length and commercial, unsecured with an interest rate of 6.8%pa
- Facility provides Netlinkz with flexible funding solution to accelerate growth
- No conversion rights and no dilution to shareholders

Netlinkz Limited (ASX: NET) (**Netlinkz or Company**) is pleased to advise that it has executed a loan facility agreement with a company owned by Non-Executive Director, Mr Grant Booker, to provide Netlinkz with a loan facility of up to \$10 million.

Netlinkz Chairman Mr Steve Gibbs commented *"this facility provides Netlinkz Limited with extremely competitive financing as it seeks to take advantage of opportunities arising to accelerate its growth, worldwide. The Board is appreciative to Mr Booker, a director and shareholder in the Company for this facility and note that it reinforces the confidence the Board has in the business going forward."*

The terms of the facility are as follows:

- Netlinkz may from time to time issue a draw down notice requesting to draw down an amount from the Facility as follows:
 - \$5 million of the Facility will be drawn down on or before 30 June 2022; and
 - up to \$5 million of the Facility in amounts of \$1 million after 30 June 2022 and until 30 June 2024.
- Interest will accrue daily on the Outstanding Principal on and from the date of this Agreement at an interest rate of 6.8% per annum as commensurately adjusted for any increase in the cash rate by the Reserve Bank of Australia after the date of this Agreement. Interest shall be payable monthly in arrears within 10 Business Days from the end of each month. It is agreed that the interest rate applied in this clause shall not decrease below 6.8% per annum.
- Netlinkz may repay the Outstanding Principal and Outstanding Interest without penalty at any time after the expiry of one (1) year from the date of this Agreement and before the Maturity Date, 30 June 2025.
- Netlinkz must repay Outstanding Principal and Outstanding Interest on the Maturity Date, 30 June 2025.
- If any payment due in accordance with this agreement is not made on its due date additional interest at the rate of 3.2% per annum shall be added to the current interest rate being applied until the date that full payment of the overdue amount is made.

- The facility agreement has other terms which are commensurate with a facility of this nature.

This announcement has been approved by the Board of Netlinkz Limited.

Guy Robertson
Company Secretary
Netlinkz Limited