

## Prospectus

Mogul Games Group Ltd (ASX: MGG) (**Company**) is pleased to advise that it lodged a prospectus with the Australian Securities and Investments Commission on 21 June 2023 (**Prospectus**) in connection with its proposed re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

The indicative opening date of the Public Offer is **29 June 2023** (refer to page 10 of the Prospectus for an indicative offer timetable). The Public Offer remains subject to the conditions listed in section 2.2 of the Prospectus, including shareholders approving the Public Offer (amongst other required resolutions) at the upcoming general meeting scheduled for 18 July 2023 (refer to the Notice of Meeting announced by the Company on 16 June 2023 for further details).

An electronic version of the Prospectus is available on the Company's ASX market announcements platform and at <https://mogulgamesgroup.com/>.

Please refer to Section 2.7 of the Prospectus for instructions of how to apply for shares under the Public Offer. Applications may be made once the Public Offer has opened.

The Prospectus is an important document that should be read in its entirety before making an application under the Public Offer. Please consult your professional adviser(s) if you have any questions about this Prospectus.

-Ends-

For further information, please contact:

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ASX Release authorised by the Board of Directors