
9 December 2024

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Share Purchase Plan Completion

St Barbara Limited ("**St Barbara**" or the "**Company**") (ASX: SBM) confirms that the Share Purchase Plan announced on 5 November 2024 ("**SPP**") has been completed, raising approximately A\$500,000. The SPP was not underwritten and participation was optional for shareholders, with eligible shareholders able to apply for up to A\$30,000 worth of New Shares at A\$0.38 per share, being the same issue price as New Shares issued under the fully underwritten two-tranche placement announced on 5 November 2024.

A total of approximately 1.35 million shares ("**New Shares**") at a price of A\$0.38 per New Share are expected to be issued on 10 December 2024, and to commence trading on 11 December 2024. New Shares issued under the SPP will rank equally with St Barbara's existing shares.

The Company thanks all existing shareholders who made applications under the SPP.

Authorised by

Board of Directors

For more information

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It does not take into account any individual's investment objectives, tax or financial situation or particular needs. Before making an investment decision, prospective investors should consider the appropriateness of the information and any investment in St Barbara having regard to their own objectives, financial and tax situation and needs from their individual perspective and, if in doubt, seek professional financial, legal, taxation or other advice (having regard to the requirements of all relevant jurisdictions). The Company is not licensed to provide financial product advice in respect of an investment in shares. Cooling off rights do not apply to the acquisition of shares under the SPP.

This announcement is not a prospectus, product disclosure statement or any other disclosure or offering document under Australian law (and has not been, and will not be, lodged with the Australian Securities and Investment Commission) or any other law. This announcement is for information purposes only.

This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction in which such an offer would be unlawful. The New Shares being offered and sold under the SPP have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("**U.S. Securities Act**") or the securities laws of any State or other jurisdiction of the United States. The shares issued under the SPP may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act and any other applicable securities law of any state or other jurisdiction of the United States.

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