

ASX ANNOUNCEMENT

17 April 2015

CONQUEST AGRI LIMITED
ACN 091 320 464
ASX: CQA

The Trustees of the Conquest Agri Limited Creditors' Trust advise that they have called for proof of debts from creditors of the Creditors' Trust.

Shareholders would be aware from the resolutions passed at the recent Annual General Meeting that shares were issued to the Creditors' Trust for the payment of the dividend to creditors.

These shares will now be issued to creditors in accordance with the provisions of the Deed of Company Arrangement and Creditors' Trust Deed.

Yours faithfully,
Conquest Agri Limited (Creditors' Trust)

A handwritten signature in black ink, appearing to read 'R Whitton', written in a cursive style.

Robert Whitton
Trustee

**CHARTERED ACCOUNTANTS
& ADVISORS**

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