

Form 603  
Corporations Act 2001  
Section 671B

Notice of initial substantial holder

To: Company Name/Scheme

LYKOS METALS LIMITED

ACN/ARSN

650 011 644

1. Details of substantial holder (1)

Name

Mr Jason Peterson

ACN/ARSN (if applicable)

N/A

The holder became a substantial holder on 05 / 03 / 2024

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary fully paid (O.F.P.)	14,077,778	14,077,778	7.474%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
CPS Capital No 5 Pty Ltd	CPS Capital No 5 Pty Ltd	285,000
Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	8,366,667
Celtic Capital Pte Ltd <Investment 1 A/C>	Celtic Capital Pte Ltd <Investment 1 A/C>	2,566,112
Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	1,000,000
Celtic Capital Pty Ltd <Income A/C>	Celtic Capital Pty Ltd <Income A/C>	560,000
Celtic Capital Pty Ltd <Hannah E Peterson A/C>	Celtic Capital Pty Ltd <Hannah E Peterson A/C>	433,333
Celtic Capital Pty Ltd <Celtic Capital No 3 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 3 A/C>	433,333
Celtic Capital Pty Ltd <Celtic Capital No 4 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 4 A/C>	433,333

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holders of relevant interest	Registered holder of Securities	Person entitled to be registered as a holder (8)	Class and number of securities
CPS Capital No 5 Pty Ltd	CPS Capital No 5 Pty Ltd	CPS Capital No 5 Pty Ltd	285,000
Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	8,366,667
Celtic Capital Pte Ltd <Investment 1 A/C>	Celtic Capital Pte Ltd <Investment 1 A/C>	Celtic Capital Pte Ltd <Investment 1 A/C>	2,566,112
Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	1,000,000
Celtic Capital Pty Ltd <Income A/C>	Celtic Capital Pty Ltd <Income A/C>	Celtic Capital Pty Ltd <Income A/C>	560,000
Celtic Capital Pty Ltd <Hannah E Peterson A/C>	Celtic Capital Pty Ltd <Hannah E Peterson A/C>	Celtic Capital Pty Ltd <Hannah E Peterson A/C>	433,333
Celtic Capital Pty Ltd <Celtic Capital No 3 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 3 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 3 A/C>	433,333
Celtic Capital Pty Ltd <Celtic Capital No 4 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 4 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 4 A/C>	433,333

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-	
CPS Capital No 5 Pty Ltd	19/02/2024	\$8,550.00		285,000
Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Various	\$264,416.25		8,366,667
Celtic Capital Pte Ltd <Investment 1 A/C>	Various	\$501,983.36		2,566,112
Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	23/01/2024	\$30,000		1,000,000
Celtic Capital Pty Ltd <Income A/C>	19/02/2024	\$16,800		560,000
Celtic Capital Pty Ltd <Hannah E Peterson A/C>	Various	\$29,999.99		433,333
Celtic Capital Pty Ltd <Celtic Capital No 3 A/C>	Various	\$29,999.99		433,333
Celtic Capital Pty Ltd <Celtic Capital No 4 A/C>	Various	\$29,999.99		433,333

## 6. Associates

The reasons the person named in paragraph 3 above and associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
CPS Capital No 5 Pty Ltd	Director
Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Trustee/Director
Celtic Capital Pte Ltd <Investment 1 A/C>	Director
Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Director
Celtic Capital Pty Ltd <Income A/C>	Director
Celtic Capital Pty Ltd <Hannah E Peterson A/C>	Director
Celtic Capital Pty Ltd <Celtic Capital No 3 A/C>	Director
Celtic Capital Pty Ltd <Celtic Capital No 4 A/C>	Director

## 7. Addresses

The addresses of persons named in this form are as follows:


Name	Address
CPS Capital No 5 Pty Ltd	C/- PO Box Z5467, Perth St Georges Terrace, Perth WA 6831
Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	C/- PO Box Z5467, Perth St Georges Terrace, Perth WA 6831
Celtic Capital Pte Ltd <Investment 1 A/C>	C/- PO Box Z5467, Perth St Georges Terrace, Perth WA 6831
Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	C/- PO Box Z5467, Perth St Georges Terrace, Perth WA 6831
Celtic Capital Pty Ltd <Income A/C>	C/- PO Box Z5467, Perth St Georges Terrace, Perth WA 6831
Celtic Capital Pty Ltd <Hannah E Peterson A/C>	C/- PO Box Z5467, Perth St Georges Terrace, Perth WA 6831
Celtic Capital Pty Ltd <Celtic Capital No 3 A/C>	C/- PO Box Z5467, Perth St Georges Terrace, Perth WA 6831
Celtic Capital Pty Ltd <Celtic Capital No 4 A/C>	C/- PO Box Z5467, Perth St Georges Terrace, Perth WA 6831

## Signature

print name Mr Jason Peterson

capacity Director

sign here



date 07 / 03 / 2024