

**13 January 2021: Net Tangible Asset (NTA) Backing – December 2020**

31 December 2020	Board Valuation	
Company	Current Value	Cents per BTC share
<b>UNLISTED SECURITIES</b>	\$	
Sensear Pty Ltd	-	0.00c
BiolImpact Pty Ltd	100	0.00c
BTC Speciality Health Pty Ltd	6,000,000	2.44c
<b>TOTAL UNLISTED SECURITIES</b>	<b>6,000,100</b>	<b>2.44c</b>
Net Loans to Subsidiaries	2,884,883	1.17c
Net Cash at call	2,164,869	0.88c
Tax Provision	-	0.00c
<b>TOTAL</b>	<b>11,049,852</b>	<b>4.49c</b>

**Valuations**

The "Board Valuation" column is based upon the investment policy of the Board and is broadly in line with industry standard practices.

**About BTC Health**

BTC health Ltd ("BTC") is a Pooled Development Fund which makes active investments in businesses that acquire, develop and distribute innovative medical products in Australia and New Zealand. The company is building a group of high-growth businesses which together are focused on providing access to some of the best specialized therapeutics and medical devices from around the world. BTC is listed on the Australian Stock Exchange (Code: BTC). Additional information can be found at [www.btchealth.com.au](http://www.btchealth.com.au)

**Authorisation**

This announcement was authorised for release to the ASX by Richard Treagus, Chairman.

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