

21 October 2015

ASX Market Announcements
Company Announcement Office
ASX Limited
Melbourne VIC 3000

EXTENSION OF PROSPECTUS OFFER PERIOD

The Directors of Recce Ltd wish to advise that the Closing Date of the Replacement Prospectus, dated 21 September 2015, has been extended. The Offer will now close at 5.00pm AWST on Friday, 30 October 2015. A revised indicative timetable in relation to the Offer is as follows:

Event	Date
Lodgement of Original Prospectus with the ASIC	1 September 2015
Lodgement of Replacement Prospectus with the ASIC	21 September 2015
Closing Date	30 October 2015
Issue of Shares and despatch of holding statements	4 November 2015
Expected date for quotation on ASX	11 November 2015

The above dates are indicative only and may change without notice. The Company reserves the right to extend the Closing Date or close the Offer early without prior notice. The Company also reserves the right not to proceed with the Offer at any time before the issue of Shares to Applicants.

For further information, please contact the Company directly on (08) 9253 9800.



Peter Williams
CFO & Company Secretary

