

MBJ:TBI:B15
M Flower

12 October 2018

Australian Securities Exchange Limited
Level 40 Central Park
152-158 St George's Terrace
PERTH WA 6000

By email: wade.baggott@asx.com.au

Dear Sir,

Wolf Minerals Limited ACN 121 831 472
(Administrators Appointed) (the Company)

I refer to our appointment as Joint and Several Voluntary Administrators of the Company (**ASX:WLF**) on 10 October 2018 pursuant to Section 436A of the Corporations Act 2001 (**the Act**).

Financial Reporting Relief

I advise that the Company announces its intention to rely on the ASIC Corporations (Externally Administered Bodies) Instrument 2015/251 (**the Instrument**) to enable the Company to obtain relief from its Part 2M.3 obligations to prepare and lodge the audited financial statements and directors reports for a period of 6 months from the date of our appointment.

In compliance with the Instrument's obligations, the Company is required to respond to members' reasonable inquiries in relation to the consequences of the administration for them.

In the first instance, we recommend that members refer to announcements made on the ASX Market Announcements Platform in relation to the Company's external administration, as well as ASIC's guidance to shareholders on the voluntary administration process, available at the following link:

<http://asic.gov.au/regulatory-resources/insolvency/insolvency-for-shareholders/insolvency-a-guide-for-shareholders/#voluntary>

Members with reasonable enquiries about the consequences of the Company are invited to submit their enquiries free of charge, to Rebecca Wong at Rebecca.Wong@fh.com.au or (08) 9214 1444.

Annual General Meeting Relief

The Administrators have also submitted an application to the ASIC pursuant to Section 250P of the Act, in order to receive an extension of 2 months to convene the annual general meeting from the date the financial reporting relief expires.

Should you have any queries in relation to the above, please do not hesitate to contact Michael Flower of this office.

Yours faithfully
Wolf Minerals Limited



Martin Jones
Joint and Several Administrator

SYDNEY
MELBOURNE
ADELAIDE
BRISBANE
PERTH
KUALA LUMPUR
SINGAPORE

Affiliated through:
Zolfo Cooper
CARIBBEAN
UNITED STATES
KLC Kennic Lui & Co.
CHINA
HONG KONG