



Announcement Summary

Entity name

COPPER SEARCH LIMITED

Date of this announcement

Thursday July 11, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options with an exercise price of \$0.15 and expiry of 31 July 2027.	13,000,000	11/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

COPPER SEARCH LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

78650673500

1.3 ASX issuer code

CUS

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/7/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

30-May-2024 09:50

Announcement Title

New - Proposed issue of securities - CUS

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

650,000 options attaching to director placement.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

11/7/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Unquoted options with an exercise price of \$0.15 and expiry of 31 July 2027.

Issue details

Number of +securities

13,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options to placement participants plus 3,000,000 options as broker fees.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options with an exercise price of \$0.15 and expiry of 31 July 2027.

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

11/7/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02816847>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.15000000	31/7/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CUS : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

13,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CUS : ORDINARY FULLY PAID	112,285,407

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CUSAD : OPTION EXPIRING 15-SEP-2024 EX \$0.50	2,750,000
CUSAI : OPTION EXPIRING 18-DEC-2026 EX \$0.26	7,938,756
CUSAE : OPTION EXPIRING 09-MAY-2025 EX \$0.70	1,200,000
CUSAF : PERFORMANCE RIGHTS	4,145,775
New class - code to be confirmed : Unquoted options with an exercise price of \$0.15 and expiry of 31 July 2027.	13,000,000