



Announcement Summary

**Entity name**  
BOWEN COKING COAL LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Tuesday November 05, 2024

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BCB	ORDINARY FULLY PAID	66,666,666	05/11/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

BOWEN COKING COAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

064874620

### 1.3 ASX issuer code

BCB

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

5/11/2024



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Sep-2024 18:07	New - Proposed issue of securities - BCB	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Further issues of shares as follows:

- 333,333,333 shares to be issued to New Hope as consideration for extinguishing BCB's liabilities in respect of the Acquisition Royalties for up to A\$3m.
- 555,555,555 shares to be issued to New Hope as consideration for extinguishing BCB's liabilities in respect of the Deferred Consideration for up to A\$5m.

(refer to announcement on 19-Sep-24 for full details).



### Placement Details

## BCB : ORDINARY FULLY PAID

5/11/2024

### Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

---

**Number of +securities to be quoted**

66,666,666

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Shares issued to Taurus as partial consideration (A\$600,000) for revising the terms of a senior lending facility.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.009000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

---

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BCB : ORDINARY FULLY PAID	2,997,156,369
BCBN : ORDINARY FULLY PAID DEFERRED	7,795,102,609

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BCBAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	70,679,000
BCBAR : OPTION EXPIRING 30-APR-2025 DEFERRED	3,897,551,304
BCBAL : CONVERTIBLE NOTES	40,000,000
BCBAJ : PERFORMANCE RIGHTS	43,116,143