

ASX RELEASE | 30 January 2025

EXPIRY OF LISTED OPTIONS

Omnia Metals Group Ltd (“**Omnia**” or the “**Company**”) (ASX: OM1) wishes to advise that 19,815,000 quoted options, exercisable at \$0.25 per option to acquire an ordinary share in Omnia (“**Options**”), will expire at 5:00PM (AEST) on Friday, 28 February 2025 (“**Expiry Date**”).

Official quotation of the Options on the Australian Securities Exchange (“**ASX**”) will cease at close of trading on Monday, 24 February 2025, being four business days before the Expiry Date.

The Company notes that the Options are substantially “out of the money”. As in accordance with Item 5.3 of Appendix 6A to the ASX Listing Rules, the Company will not be dispatching personalised notices to option holders.

In accordance with Item 5.2 Appendix 6A, the Company provides the following information to holders of the Options:

1. Number of Options and Securities Issuable Upon Exercise:

The total number of Options on issue is 19,815,000. Upon conversion, these options would convert to 19,815,000 fully paid ordinary shares in Omnia.

2. Exercise Price:

The exercise price of each option is \$0.25.

3. Due Date for Payment of the Conversion Price:

Payment of the conversion price must be made no later than 28 February 2025.

4. Consequences of Not Exercising the Right of Conversion:

If the Options are not exercised by the Expiry Date, the Options will lapse, and the holder of the Options will not have any rights in relation to these Options.

5. Latest Available Market Price of Underlying Securities:

The latest available market price of the ordinary shares in Omnia is \$0.078 per share on 25 October 2023. The quoted securities of the Company were placed in a trading halt on 26 October 2023 and entered voluntary suspension on 30 October 2023.

6. Highest and Lowest Market Price of Underlying Securities in the Last 3 Months:

Given Omnia entered into voluntary suspension on 30 October 2023, there has been no trading in Omnia’s shares within the past three months.

If the market price of the Company’s shares exceeds \$0.25 before the Expiry Date, the Company will immediately send an option expiry notice to holders of the Options.

You can access your personalised OM1O listed option exercise form via your Automic Registry shareholder portal by taking the following steps:

1. Visit <https://investor.automic.com.au/#/home>
2. Enter your username and password and follow the prompts.
3. Once logged in, click on "Documents and Statements".
4. Download your personalised Option Exercise Form.

To register for access to the shareholder portal:

1. Visit <https://investor.automic.com.au/#/signup> Enter "Omnia Metals Group Limited" in the company name field ensuring that you select the Company name from the drop-down list
2. Enter your Holder Number (this is located at the top of your holding statement)
3. Enter your post code OR country of residence (only if outside Australia)
4. Tick the box "I'm not a robot" and then select "Next"
5. Complete the prompts to set up your username and password details

In addition to the Options, 6,800,000 unlisted options exercisable at \$0.25 per option on or before 28 February 2025 ("**Unlisted Options**") will expire if, not exercised before, on the Expiry Date.

- ENDS -

This announcement is approved for release by the Board of Omnia Metals Group Ltd.

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ABOUT OMNIA METALS GROUP

Omnia Metals Group Ltd (ASX:OM1) goal is to become a leader in the exploration, and development, of future facing commodities used in advanced technologies and essential to the global energy transition.