



MARKET RELEASE

4 March 2015

Macquarie Bank Limited

TRADING HALT

The securities of Macquarie Bank Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 6 March 2015 or when the announcement is released to the market.

Security Code: MBL

Elvis Onyura

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4 March 2015

Mr Elvis Onyura
ASX Limited
20 Bridge Street
Sydney NSW 2000

by email:
elvis.onyura@asx.com.au

Dear Elvis

Request for trading halt

Macquarie Group Limited ("**Macquarie Group**") requests a trading halt for the ordinary shares in Macquarie Group (ASX: MQG; ADR: MQBKY) and Macquarie Group Capital Notes (ASX: MQGPA), Macquarie Bank Limited ("**Macquarie Bank**") requests a trading halt for the Macquarie Bank Capital Notes (ASX: MBLPA) and Macquarie Bank and Macquarie Finance Limited request a trading halt for the Macquarie Income Securities (ASX: MBLHB), with immediate effect.

In accordance with Listing Rule 17.1, we advise that:

- a) Macquarie Group is contemplating a capital raising. Further details of the proposed capital raising will be announced to the market today;
- b) Macquarie Group, Macquarie Bank and Macquarie Finance Limited seek the trading halt until such time as Macquarie Group is in a position to make, and makes, an announcement to the market regarding the outcome of the proposed capital raising. Macquarie Group anticipates that an announcement will be made no later than prior to the commencement of normal trading on 5 March 2015; and
- c) Macquarie Group, Macquarie Bank and Macquarie Finance Limited are not aware of any reason why the trading halt should not be granted.

Yours sincerely

Dennis Leong
Company Secretary

Macquarie Group Limited
Macquarie Bank Limited
Macquarie Finance Limited