



Announcement Summary

Entity name

ANTERIS TECHNOLOGIES GLOBAL CORP.

Date of this announcement

Thursday March 27, 2025

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AVRAAM	COMMON STOCK	16,459	20/03/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ANTERIS TECHNOLOGIES GLOBAL CORP.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

677960235

**1.3 ASX issuer code**

AVR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

27/3/2025



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

### **2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Are not, and are not intended to be, quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

AVRAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**TO (Existing Class)**

**ASX +Security code and description**

AVRAAM : COMMON STOCK

**Please state the number of options that were exercised or other +convertible securities that were converted**

16,459

**The first date the options were exercised or other +convertible securities were converted**

20/3/2025

**The last date the options were exercised or other +convertible securities were converted**

20/3/2025

**Is this all of the options or other +convertible securities on issue of that type?**

No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting +convertible securities.**

Name of KMP	Name of registered holder	Number of +securities
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Wayne Paterson	Citibank, N.A. London	233,000
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John Seaberg	Citibank, N.A. London	40,000
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**Date the +securities the subject of this notification were issued/transferred**

20/3/2025

**Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Wayne Paterson: A total of 220,393 options were exercised and settled in cash, with the net cash equivalent (after taxes, withholdings, and the exercise price) used to cover the exercise of an additional 12,607 options.

John Seaberg: A total of 36,148 options were exercised and settled in cash, with the net cash equivalent (after the exercise price) used to cover the exercise of an additional 3,852 options.



The exercise price was US\$7.13/option.

Note that the table in Part 4 is not presenting the correct number of CDIs and Common stock. The CDIs on issue were not reduced as a result of the lodgment of the Appendix 4A Statement of CDIs on issue dated 5 March 2025.

Issue details

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**Number of +securities**

16,459

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AVR : CHESS DEPOSITARY INTERESTS 1:1	17,408,410

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AVRAM : OPTION EXPIRING 28-MAY-2026 EX \$8.72	250
AVRAAI : OPTION EXPIRING 27-JUL-2028 EX \$20.65	2,750
AVRAAL : RESTRICTED STOCK UNITS	749,999
AVRAAJ : OPTION EXPIRING 15-SEP-2028 EX \$24.00	1,018,500
AVRAAM : COMMON STOCK	20,016,918
AVRAO : OPTION EXPIRING 22-JUL-2026 EX \$7.66	1,000
AVRAAB : OPTION EXPIRING 13-JUN-2027 EX \$9.48	41,222
AVRAAD : OPTION EXPIRING 24-OCT-2027 EX \$22.84	1,167
AVRAAA : OPTION EXPIRING 13-JUN-2027 EX \$12.96	768,778
AVRAAE : OPTION EXPIRING 02-FEB-2028 EX \$22.61	1,500
AVRAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	994,801
AVRAG : OPTION EXPIRING 07-OCT-2025 EX \$4.00	250
AVRAH : OPTION EXPIRING 27-OCT-2025 EX \$3.94	400
AVRAF : OPTION EXPIRING 03-JUN-2025 EX \$7.58	166
AVRAE : OPTION EXPIRING 17-APR-2025 EX \$3.50	749



AVRAZ : OPTION EXPIRING 27-APR-2027 EX \$17.11	2,250
AVRAAH : OPTION EXPIRING 25-MAY-2028 EX \$21.95	3,884
AVRAR : OPTION EXPIRING 23-SEP-2026 EX \$8.88	190,000
AVRAS : OPTION EXPIRING 27-SEP-2025 EX \$10.00	995,599
AVRAAG : OPTION EXPIRING 31-MAY-2025 EX \$29.00	4,167
AVRAAC : OPTION EXPIRING 29-JUN-2027 EX \$22.01	20,750
AVRAV : OPTION EXPIRING 11-NOV-2026 EX \$8.60	250
AVRAP : OPTION EXPIRING 10-SEP-2026 EX \$8.97	1,500
AVRAQ : OPTION EXPIRING 10-SEP-2026 EX \$8.50	20,000
AVRAY : OPTION EXPIRING 09-FEB-2027 EX \$17.23	500