

3 May 2024

Cleansing Notice – Placement

Godolphin Resources Limited (ASX: GRL) (**Godolphin**) gives this notice pursuant to section 708AA of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Godolphin has today announced the issue of 18,333,336 fully paid ordinary shares in Godolphin (**Shares**) under the Placement announced to the ASX on 24 April 2024.

Godolphin advises that:

- (1) Godolphin issued the Shares without disclosure to investors under Ch 6D.2 of the Corporations Act;
- (2) this notice is being given under paragraph 5(e) of the Corporations Act;
- (3) as at the date of this notice, Godolphin has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Godolphin; and
 - (b) sections 674 and 674A of the Corporations Act; and
- (4) except as set out in this notice, as at the date of this notice, there is no “excluded information” of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

<<ENDS>>

This market announcement has been authorised for release to the market by the Board of Godolphin Resources Limited.

For further information regarding Godolphin, please visit <https://godolphinresources.com.au/> or contact:

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About Godolphin Resources

Godolphin Resources (ASX: GRL) is an ASX listed resources company, with 100% controlled Australian-based projects in the Lachlan Fold Belt (“LFB”) NSW, a world-class gold-copper province. A strategic focus on critical minerals and green metals through ongoing exploration and development in central west NSW. Currently the Company’s tenements cover 3,400km² of highly prospective ground focussed on the Lachlan Fold Belt, a highly regarded province for the discovery of REE, copper and gold deposits. Additional prospectivity attributes of GRL tenure include the McPhillamys gold hosting Godolphin Fault and the Boda gold-copper hosting Molong Volcanic Belt. Godolphin is exploring for REE, structurally hosted, epithermal gold and base-metal deposits and large, gold-copper Cadia style porphyry deposits. Reinvigoration of exploration efforts across the tenement package is the key to discovery and represents a transformational stage for the Company and its shareholders.