

9 June 2015

The Manager  
Company Announcements Office  
Australian Securities Exchange  
20 Bridge Street  
Sydney NSW 2000

**RE: SEYMOUR WHYTE LIMITED (ASX: SWL) – RELEASE OF SHARES FROM ESCROW**

Seymour Whyte Limited advises that:

- 3,200,000 fully paid ordinary shares are due to be released from escrow on 30 June 2015. These shares were issued as a component of consideration provided by Seymour Whyte Limited for the acquisition of Rob Carr Pty Ltd, details of which were summarised in Seymour Whyte's ASX Announcement of 25 February 2014, and
- 3,200,000 shares also issued as a component of the consideration for the acquisition remain subject to escrow.

Yours faithfully



*Lisa Dalton*  
Company Secretary