



Announcement Summary

Entity name

FINDI LIMITED

Date of this announcement

Tuesday October 24, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Director Options	9,000,000	06/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FINDI LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

98057335672

1.3 ASX issuer code

FND

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

24/10/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issue of Director Options following approved at 2023 AGM

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Director Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

6/9/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://announcements.asx.com.au/asxpdf/20230804/pdf/05sbsc10448rc7.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.90000000

Expiry date

6/9/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification

6,000,000 Tr1 options exercise price of \$0.90
3,000,000 Tr2 options exercise price of \$2.00
All options vest immediately

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



the market in an Appendix 3B

Issue of securities was subject to shareholder approval at 2023 AGM

Issue details

Number of +securities

6,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil, exercise price \$0.90

Purpose of the issue

Other

Additional Details

Tr1 Director Options issued to incentivise and remunerate directors in performing their role

Number of +securities

3,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil, exercise price \$2.00

Purpose of the issue

Other

Additional Details

Tr 2 Director Options issued to incentivise and remunerate directors in performing their role

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
FND : ORDINARY FULLY PAID	36,858,612
FNDOB : OPTION EXPIRING 17-JAN-2024	18,232,287

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FND AE : OPTION EXPIRING 02-FEB-2026 EX \$0.90	1,000,002
FND AF : OPTION EXPIRING 02-FEB-2027 EX \$0.90	1,000,002
FND AG : OPTION EXPIRING 02-FEB-2028 EX \$0.90	1,000,002
FND AD : OPTION EXPIRING 17-JAN-2025 EX \$0.90	500,000
New class - code to be confirmed : Director Options	9,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

5/9/2023