

ASX ANNOUNCEMENT
21 September 2015

General Mining Corporation
ABN: 95 125 721 075

ASX Code: GMM

Issued Capital:
223,613,993 shares
25,000,000 options

Share Price:
6.8 cents per share

Market Capitalisation:
AUD\$15.2M

Board of Directors
Mr Michael Wright
Chairman

Mr Craig Readhead
Non-executive Director

Mr Michael Fotios
Non-executive Director

Mr Bob Wanless
Non-executive Director

Company Secretary
Ms Karen Brown

www.generalmining.com

Address:
89 Burswood Road
Burswood WA 6100

Telephone:
08 9227 1186

Facsimile:
08 9227 8178

SHARE ISSUE CLEANSING NOTICE

This notice is given by General Mining Corporation Limited ("**Issuer**"), under section 708A(5)(e) of the Corporations Act 2001 ("**Act**").

The Issuer today issued:

- 63,300,000 fully paid ordinary shares ("**Shares**") at an issue price of 5 cents per Share pursuant to a placement to sophisticated and professional investors;
- 500,000 Shares to a Director on conversion of a loan from the Director to the Issuer as approved by shareholders on 9 September 2015; and
- 7,500,000 Shares to a Director and to Key Management Personnel as approved by shareholders on 9 September 2015,

collectively, the "**Issued Shares**".

The Issuer advises that:

- (a) the Issued Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as a disclosing entity, the Issuer is subject to regular reporting and disclosure obligations;
- (c) as at the date of this notice, the Issuer has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Issuer; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Act.



M G Fotios
Director

Further inquiries:

Michael Jardine
Business Development Manager
Tel: +61 8 6241 1832
Email: michael.jardine@deltaman.com.au