

A background image of a mining site. In the foreground, there are large piles of blue and green plastic bags. In the background, there are several large mining trucks and a drilling rig. Two workers in high-visibility vests and hard hats are standing near the drilling rig. The sky is overcast.

# ASX Announcement

27 September 2023

## Section 708A Notice – Issue of Shares

OzAurum Resources Limited (**OzAurum** or the **Company**, ASX: **OZM**) provides this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) in relation to the issue of 31,750,000 fully paid ordinary shares (Shares) as detailed in the Appendix 2A provided to the ASX on 27 September 2023 without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice, the Company has complied with:

- a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- b) section 674 of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no “excluded information” (as defined in subsection 708A(7) of the Corporations Act) which is required to be disclosed by the Company.

*This ASX Announcement was approved and authorised by OzAurum’s Board.*

Stephen Hewitt-Dutton  
Company Secretary  
OzAurum Resources Limited