



24 June 2020

ASX ANNOUNCEMENT

APA Group (ASX: APA)

APA estimated final distribution for the six months ending 30 June 2020

APA Group (ASX:APA) today announced an estimated final distribution of 27.0 cents per security for the six months ending 30 June 2020.

Based on this estimate, together with the interim distribution of 23.0 cents per security paid in March 2020, total distributions for the 2020 financial year will be 50.0 cents per security, which is 3.0 cents per security or a 6.4% increase over the previous year.

The actual amount of the final distribution and its tax deferred status will be confirmed following finalisation of the 2020 financial results, which are due for release on 26 August 2020. APA will confirm allocable franking credits when finalising the final distribution with the release of its 2020 financial results on 26 August 2020.

CEO and Managing Director, Rob Wheals said, "It's been an extremely challenging year for everyone - both in Australia and globally, economically as well as personally for many. As a supplier of an essential service of gas transportation and energy generation, APA has the benefit of stable operating cash flows. This provides us with confidence that the estimated total distribution in FY20 can be maintained at the guided estimate of 50.0 cents per security which is a great outcome for our investors in this year of significant challenges."

The key dates for the interim distribution are:

Securities trade ex-distribution	29 June 2020
Record Date	30 June 2020
Payment Date	16 September 2020

All APA securityholders will receive their distributions in cash. Distribution payments to securityholders with a registered address in Australia or New Zealand will be paid by direct credit to their nominated bank account. Securityholders are encouraged to check their payment details are up to date and, if a change is required, to promptly advise APA's registry, Link Market Services, by phoning the registry on 1800 992 312 or on-line at www.linkmarketservices.com.au.

Distribution Reinvestment Plan (DRP) remains suspended

APA also confirmed that, the DRP remains suspended.

A handwritten signature in black ink, appearing to read 'N Codevelle', written in a cursive style.

Authorised for release by Nevenka Codevelle
Company Secretary
Australian Pipeline Limited

For further information, please contact:

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About APA Group (APA)

APA is a leading Australian energy infrastructure business, owning and/or operating around \$21 billion of energy infrastructure assets. Its gas transmission pipelines span every state and territory on mainland Australia, delivering approximately half of the nation's gas usage. APA has direct management and operational control over its assets and the majority of its investments. APA also holds ownership interests in a number of energy infrastructure enterprises including SEA Gas Pipeline, SEA Gas (Mortlake) Partnership, Energy Infrastructure Investments and GDI Allgas Gas Networks.

APT Pipelines Limited is a wholly owned subsidiary of Australian Pipeline Trust and is the borrowing entity of APA Group.

For more information visit APA's website, apa.com.au