



Announcement Summary

Entity name

ERRAWARRA RESOURCES LTD

Date of this announcement

Wednesday May 21, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 21-MAY-2028 EX \$0.04	8,437,500	21/05/2025
New class - code to be confirmed	ORDINARY RESTRICTED 21-NOV-2025	12,990,741	21/05/2025
New class - code to be confirmed	ORDINARY RESTRICTED 21-MAY-2026	12,990,741	21/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ERRAWARRA RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

95155472834

1.3 ASX issuer code

ERW

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/5/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Mar-2025 10:21	New - Proposed issue of securities - ERW	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The following securities were approved by shareholder on 19 May 2205 and will be issued by an Appendix 2A:

- 87,730,945 shares under Tranche 2 Placement; and
- 18,518,518 shares to Alien Metals, being the non-restricted shares.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

21/5/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

The issue was approved by shareholders on 19 May 2025. Refer to the Notice of General Meeting dated 17 April 2025 for further details.

Issue details

Number of +securities

8,437,500

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00001000

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

21/5/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

The shares issued to Alien Metals will be restricted for 6 months from the date of issue to 21 Nov 2025. Refer to Resolution 1 of the Notice of Meeting dated 17 April 2025.



Issue details

Number of +securities

12,990,741

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares is issued as part consideration for the Alien Transaction. Refer ASX announcement dated 24 March 2025 for further details.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

21/5/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

The shares issued to Alien Metals will be restricted for 12 months from the date of issue to 21 May 2026. Refer to Resolution 1 of the Notice of Meeting dated 17 April 2025.

Issue details

Number of +securities

12,990,741

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares is issued as part consideration for the Alien Transaction. Refer ASX announcement dated 24 March 2025 for further details.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 21-MAY-2028 EX \$0.04

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

21/5/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

The terms and conditions are set out in the Notice of Meeting dated 17 April 2025.

<https://wcsecure.weblink.com.au/clients/errawarra/headline.aspx?headlineid=61260568>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04000000

Expiry date

21/5/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ERW : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

The terms and conditions are set out in the Notice of Meeting dated 17 April 2025.

<https://wcsecure.weblink.com.au/clients/errawarra/headline.aspx?headlineid=61260568>

Issue details

Number of +securities

8,437,500

ASX +security code

New class - code to be confirmed

+Security description

ORDINARY RESTRICTED 21-NOV-2025

**+Security type**

Ordinary fully or partly paid shares/units

ISIN code**Date the +securities the subject of this notification were issued**

21/5/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

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Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

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<https://wcsecure.weblink.com.au/clients/errawarra/headline.aspx?headlineid=61260568>

Ordinary fully or partly paid shares/units Details

+Security currency

AUD - Australian Dollar

Are there +CDIs issued over the +securities?

No

Is it a Partly Paid class of +security?

No

Is it a stapled class of +security?

No

Any other information the entity wishes to provide about the +securities the subject of this notification

The shares issued to Alien Metals will be restricted for 6 months from the date of issue to 21 Nov 2025.

Issue details

Number of +securities

12,990,741

ASX +security code

New class - code to be confirmed

+Security description

ORDINARY RESTRICTED 21-MAY-2026

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Ordinary fully or partly paid shares/units

ISIN code**Date the +securities the subject of this notification were issued**

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Ordinary fully or partly paid shares/units Details

+Security currency

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The shares issued to Alien Metals will be restricted for 12 months from the date of issue to 21 May 2026.

Issue details

Number of +securities

12,990,741



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ERW : ORDINARY FULLY PAID	123,745,279

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ERWAQ : PERFORMANCE RIGHTS	12,000,000
ERWAP : OPTION EXPIRING 18-MAY-2028 EX \$0.04	11,000,000
ERWAK : OPTION EXPIRING 29-JUN-2025 EX \$0.25	1,000,000
ERWAO : OPTION EXPIRING 25-NOV-2027 EX \$0.117	1,200,000
ERWAH : PERFORMANCE RIGHTS CLASS B RESTRICTED	5,000,000
ERWAI : OPTION EXPIRING 21-APR-2026 RESTRICTED	2,000,000
ERWAM : OPTION EXPIRING 25-SEP-2025 EX \$0.25	1,500,000
ERWAN : OPTION EXPIRING 30-OCT-2026 EX \$0.18	3,525,000
ERWAL : OPTION EXPIRING 30-NOV-2025 EX \$0.25	1,500,000
New class - code to be confirmed : OPTION EXPIRING 21-MAY-2028 EX \$0.04	8,437,500
New class - code to be confirmed : ORDINARY RESTRICTED 21-NOV-2025	12,990,741
New class - code to be confirmed : ORDINARY RESTRICTED 21-MAY-2026	12,990,741