

## Results of Non-Renounceable Entitlement Offer

DY6 Metals Ltd (ASX: DY6, “**DY6**” or the “**Company**”) is pleased to advise that acceptance of entitlements under the Entitlement Offer (offering 1 unlisted option for every 2 Shares held) made under the Prospectus dated 19 December 2024 from shareholders amounted to 8,431,733 Loyalty Options raising \$59,022.13. The Entitlement Offer closed on Tuesday, 14 January 2025.

A summary of the results of the Entitlement Offer is set out below:

	Number of Loyalty Options	Amount (\$)
Entitlements on Offer	29,249,978	\$204,749.85
Entitlements Accepted	8,431,733	\$59,022.13
Shortfall to Underwriters	20,818,245	\$145,727.71

As the Entitlement Offer was fully underwritten by the Company’s directors, the Shortfall has been allocated pursuant to section 1.2 of the Prospectus.

The Company will proceed to allot and issue the new Loyalty Options under the Entitlement Offer in respect of the acceptance of the entitlements on Tuesday, 21 January 2025, with despatch of holding statements anticipated to occur on Wednesday, 22 January 2025.

This announcement was approved by the Company Secretary of DY6.

-ENDS-

### More information

Mr Daniel Smith	Mr John Kay	Mr Luke Forrestal
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