



02 January 2024

ASX Market Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Cleansing Notice – Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Helloworld Travel Limited ACN 091 214 988 (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company has today issued 1,823,998 fully paid ordinary shares in the Company (**Shares**) to each of Dragonhills Pty. Limited ACN 106 334 454 (in respect of 911,999 Shares) and CTG Investments Pty Ltd ACN 134 721 823 (in respect of 911,999 Shares) (together the **Vendors**) as Tranche 2 Equity Consideration for the acquisition of Express Travel Group, which was announced to ASX on 22 June 2023.

The Shares are subject to voluntary escrow from the date of issue until the date which is 12 months after the date on which the second tranche of equity consideration is issued to the Vendors.

The Company states that:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As a disclosing entity, the Company is subject to regular reporting and disclosure obligations.
3. This notice is being given under section 708A(5)(e) of the Corporations Act.
4. As at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act.
5. As at the date of this notice, there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

This notice has been authorised for release by the Board of Directors of the Company.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Sylvie Moser".

Sylvie Moser
Group Company Secretary
Helloworld Travel Limited
Ph: +61 3 9867 9600