



Announcement Summary

**Entity name**  
IMUGENE LIMITED

**Date of this announcement**  
Friday January 24, 2025

**The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	CONVERTIBLE NOTES	200	24/01/2025
New class - code to be confirmed	WARRANTS @\$0.0494 EXP 24 JAN 30	526,315,789	24/01/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

IMUGENE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

99009179551

**1.3 ASX issuer code**

IMU

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

24/1/2025



Part 2 - Issue details

---

**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Dec-2024 08:38	New - Proposed issue of securities - IMU	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

---

#### Placement Details

---

**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

24/1/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

---

**Number of +securities**

200

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

200 Convertible Notes issued to the Noteholder under the terms announced to the market on 23 December 2024 and as approved by shareholders at the EGM held on 22 January 2025.

---

**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

24/1/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

---

**Number of +securities**

526,315,789

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

526,315,789 Warrants issued to the Noteholder under the terms announced to the market on 23 December 2024 and as approved by shareholders at the EGM held on 22 January 2025.

---



## Part 3C - number and type of +securities the subject of this notification (new class)

## ASX +security code

New class - code to be confirmed

## +Security description

CONVERTIBLE NOTES

## +Security type

+Convertible debt securities

## ISIN code

## Date the +securities the subject of this notification were issued

24/1/2025

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

## +Convertible debt securities Details

## Type of +security

Convertible note or bond

## +Security currency

AUD - Australian Dollar

## Face value

AUD 100,000.00000000

## Interest rate type

Zero coupon/no interest

## Frequency of coupon/interest payments per year

No coupon/interest payments

## s128F of the Income Tax Assessment Act status applicable to the +security

Not applicable

## Is the +security perpetual (i.e. no maturity)?

No

## Maturity date

24/1/2030

## Select other feature(s) applicable to the +security

Convertible

## Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

No

## Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged

IMU : ORDINARY FULLY PAID

## Any other information the entity wishes to provide about the +securities the subject of this notification



## Issue details

**Number of +securities**

200

**ASX +security code**

New class - code to be confirmed

**+Security description**

WARRANTS @\$0.0494 EXP 24 JAN 30

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

24/1/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

chrome-extension://efaidnbmninnibpcapjpcglclefindmkaj/<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02898504-3A658888>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

## Issue details

**Number of +securities**

526,315,789







## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

#### 4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMU : ORDINARY FULLY PAID	7,456,532,364
IMUOE : OPTION EXPIRING 31-AUG-2026	737,734,384

#### 4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMUAAJ : OPTION EXPIRING 18-SEP-2026 EX \$0.188	3,875,000
IMUAAK : OPTION EXPIRING 30-SEP-2026 EX \$0.24	14,000,000
IMUAZ : OPTION EXPIRING 23-DEC-2024 EX \$0.45	311,075
IMUAAF : OPTION EXPIRING 31-MAR-2026 EX \$0.33	200,000,001
IMUAAD : OPTION EXPIRING 30-JUN-2026 EX \$0.18	1,500,000
IMUAEE : OPTION EXPIRING 01-JUL-2026 EX \$0.188	1,540,000
IMUAY : OPTION EXPIRING 30-APR-2025 EX \$0.19	45,000,000
IMUAAL : OPTION EXPIRING 03-JAN-2027 EX \$0.142	773,534
IMUAAM : OPTION EXPIRING 09-JAN-2027 EX \$0.154	804,461
IMUAAG : OPTION EXPIRING 30-JUN-2026 EX \$0.306	38,015,538
IMUAHH : OPTION EXPIRING 29-SEP-2026 EX \$0.184	1,700,000
IMUAAI : OPTION EXPIRING 14-DEC-2026 EX \$0.40	3,000,000
IMUAAB : OPTION EXPIRING 01-FEB-2025 EX \$0.45	2,000,000
IMUAAA : OPTION EXPIRING 01-FEB-2026 EX \$0.40	1,000,000



IMUAAN : RESTRICTED STOCK UNITS	110,883,968
IMUAAO : PERFORMANCE RIGHTS AWARD	34,192,635
IMUAAP : OPTION EXPIRING 13-SEP-2028 EX \$0.067	18,000,000
IMUAAQ : OPTION EXPIRING 13-SEP-2028 EX \$0.091	12,000,000
New class - code to be confirmed : CONVERTIBLE NOTES	200
New class - code to be confirmed : WARRANTS @\$0.0494 EXP 24 JAN 30	526,315,789