

24 December 2024

Osteopore enters into agreement to issue A\$20m redeemable convertible notes

Australian-Singaporean regenerative medicine company **Osteopore Limited** (ASX: **OSX** or the **Company**) – a global leader in 3D-printed biomimetic and bioresorbable implants – advises that pursuant to the approval from shareholders at the general meeting held on 23 December 2024, it has entered into a subscription agreement (**Subscription Agreement**) with Advance Opportunities Fund and Advance Opportunities Fund I (**Subscribers**).

In accordance with the terms of the Subscription Agreement, the Company intends to issue to the Subscribers 4.0% redeemable convertible notes with an aggregate nominal value of up to A\$20,000,000 comprising four (4) equal tranches of a nominal value of A\$5,000,000 each (collectively, the “**Notes**” and individually, “**T1**”, “**T2**”, “**T3**” and “**T4**”). Each of T1, T2, T3 and T4 shall comprise of 20 equal sub-tranches of A\$250,000 (each “**ST01**” to “**ST20**”).

The Company is currently working to satisfy the conditions precedent under the Subscription Agreement for the issuance and subscription of T1, in accordance with its terms and conditions. The material terms of the Notes are outlined in the Company’s notice of meeting dated 21 November 2024.

The funds raised from the issue of the Notes will be used in the ordinary course of business and/or future developments, projects and investments as and when business opportunities arise, and for the discharge and/or reductions in loan.

ENDS

This announcement dated 24 December 2024 has been authorised for release to the ASX by the Board of Osteopore Limited.



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About Osteopore Limited

Osteopore Limited is a Singapore-founded regenerative medicine company and a global leader in 3D-printed biomimetic and bioresorbable implants. The Company seeks to commercialise products that stimulate natural bone healing across multiple segments.

Osteopore creates patented scaffolds using 3D-printed biomimetic and bioresorbable materials to guide and nurture bone-forming cells. Through our proprietary manufacturing process – which uses a naturally dissolving polymer – our patented scaffolds enable bone tissue growth, significantly reducing the post-surgery complications commonly associated with permanent bone implants.

Forward-Looking Statements

Some of the statements appearing in this announcement may be in the nature of forward-looking statements. You should be aware that such statements are only predictions and are subject to inherent risks and uncertainties. Those risks and uncertainties include factors and risks specific to the industries in which the Company operates and proposes to operate as well as general economic conditions, prevailing exchange rates and interest rates and conditions in the financial markets, among other things.

Actual events or results may differ materially from the events or results expressed or implied in any forward- looking statement. No forward-looking statement is a guarantee or representation as to future performance or any other future matters, which will be influenced by a number of factors and subject to various uncertainties and contingencies, many of which will be outside the Company's control. The Company does not undertake any obligation to update publicly or release any revisions to these forward-looking statements to reflect events or circumstances after today's date or to reflect the occurrence of unanticipated events.

No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness or correctness of the information, opinions or conclusions contained in this announcement. To the maximum extent permitted by law, neither of the Company's Directors, employees, advisors or agents, nor any other person, accepts any liability for any loss arising from the use of the information contained in this announcement. You are cautioned not to place undue reliance on any forward-looking

statement. The forward-looking statements in this announcement reflect views held only as at the date of this announcement.

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