

## **ANNOUNCEMENT**

5<sup>th</sup> August, 2019



**Citigold Corporation Limited**  
86 Brookes Street (PO Box 1133)  
Fortitude Valley QLD 4006 Australia  
T: +61 (0)7 3839 4041

### **Share Purchase Plan – Notice under ASIC Class Order (CO 09/425)**

Citigold Corporation Limited (the “Company”) gives notice under paragraph 7(f)(ii) of ASIC Class Order (CO 09/425) that:

- (a) The Company will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the Corporations Act (“the Act”); and
- (b) This notice is given in accordance with ASIC Class Order (CO 09/425); and
- (c) As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and Section 674 of the Act; and
- (d) As at the date of this notice, there is no excluded information (in accordance with the requirements of subsections 708A(7) and (8) of the Act as if this notice were a notice under paragraph 708A(5)(e) of the Act).

By order of the Board

A handwritten signature in black ink, appearing to read 'Mark Lynch', with a stylized flourish at the end.

**Mark Lynch**  
**Chairman**  
**Citigold Corporation Limited**  
**www.citigold.com**