

31 March 2021

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew,

Re: VHY - CitiFirst Self-Funding Instalment Distribution Announcement – Estimated

Citigroup Global Markets Australia Pty Limited as Issuer of the VHY CitiFirst Self-Funding Instalments (ASX code VHYSOA, VHYSOB, VHYSOD & VHYSOE), declared the record date for entitlements to the estimated AUD 0.827219, unfranked distribution for the VHY CitiFirst Self-Funding Instalment is 6 April 2021, coinciding with the record date for Vanguard Australian Shares High Yield ETF.

The CitiFirst Self-Funding Instalment will commence trading ex-distribution 1 April 2021. Again, this coincides with the ex-distribution date for Vanguard Australian Shares High Yield ETF.

Pursuant to section 1.1 of the PDS, the distribution is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
VHYSOA	\$31.1000	\$30.2728
VHYSOB	\$30.9216	\$30.0944
VHYSOD	\$30.5825	\$29.7553
VHYSOE	\$25.2020	\$24.3748

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager