



Announcement Summary

Entity name

VENUS METALS CORPORATION LIMITED

Announcement Type

New announcement

Date of this announcement

Monday March 03, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
VMCAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	750,000	Other	28/02/2025
VMCAF	PERFORMANCE RIGHTS	750,000	Other	28/02/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

VENUS METALS CORPORATION LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

99123250582

1.3 ASX issuer code

VMC

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/3/2025

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

VMCAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased**Number of securities that have ceased**

750,000

Reason for cessation

Other

Please provide additional details

Lapse of Unlisted Options ex-price \$0.1886 expiring 30/11/2025 due to resignation of director - Mr Barry Fehlberg in accordance with Terms and Conditions of the 2022 Employee Awards Plan.

Date of cessation

28/2/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

VMCAF : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased**Number of securities that have ceased**

750,000

Reason for cessation

Other

Please provide additional details

Lapse of Unlisted Tranche A Performance Rights expiring 24/11/2028 due to resignation of director - Mr Barry Fehlberg in accordance with Terms and Conditions of the 2022 Employee Awards Plan.

Date of cessation

28/2/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VMC : ORDINARY FULLY PAID	196,128,683

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VMCAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	17,100,000
VMCAF : PERFORMANCE RIGHTS	8,400,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.