



DISPATCH OF PROSPECTUS COMPLETED

Pacific Energy Limited (**Pacific Energy** or the **Company**) advises that the prospectus together with personalised entitlement and acceptance forms have been dispatched to shareholders eligible to participate in the renounceable pro-rata entitlement offer (**Entitlement Offer**) announced to ASX on Thursday, 26 April 2018.

The Entitlement Offer opens today, Monday, 7 May 2018, and is scheduled to close at 5pm (WST) on Monday, 28 May 2018.

If you are an eligible shareholder and do not receive a copy of the prospectus or have any questions in relation to your entitlement under the Entitlement Offer please contact the Company Secretary, Michael Kenyon.

Shareholders should also note that trading in the Company's rights (ASX: PEAR) is under way and will end on Monday, 21 May 2018.

End

For further information please visit Pacific Energy's website or contact:

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