

NOTICE TO OPTION HOLDERS

Resolution Minerals Ltd (**Company**) (**ASX:RML**) has in total 81,963,480 Quoted Options with an exercise price of \$0.12 due to expire on 31 July 2025 (ASX code **RMLO** or **Options**).

The following information is provided to Option holders in accordance with clause 5.2 of Appendix 6A. A Company must send a notice to each holder of quoted convertible securities at least twenty (20) business days before the expiry date of the option and the notice must contain the following information:

1. The number of quoted RMLO Options is 81,963,480 converting to ordinary shares on a 1 for 1 basis;
2. The exercise price of the RMLO Options is 12.00 cents per Option;
3. The RMLO Options expire at 5:00pm ACST on Thursday, 31 July 2025;
4. The due date for payment (receipt of cleared funds) of the Options is Thursday, 31 July 2025;
5. The consequences for option holders when they do not exercise their Options by 31 July 2025 is that the Options will lapse with no value and no further entitlement will exist;
6. Quotation of the Options will cease at the close of trading on Friday, 25 July 2025;
7. The latest available market price on the ASX as at the close of trading on 30 June 2025 was \$0.052 (5.2 cents per RML share);
8. During the last three (3) months (1 April 2025 to 30 June 2025) the highest closing market price of RML shares was \$0.058 (5.8 cents per RML share) on 26 June 2025 and the lowest closing market price was \$0.007 (0.7 cents per RML share) on twelve occasions - 2 April, 3 April, 4 April, 8 April, 9 April, 14 April, 15 April, 16 April, 23 April, 30 April, 1 May and 5 May 2025; and
9. There are no underwriting agreements in relation to the quoted Options (RMLO).

For further information please contact:

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