

2 July 2025

ASX Market Announcements
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

RESULTS OF SHARE PURCHASE PLAN

Agua Resources Limited (AGR) advises that further to its announcement dated 26 May 2025 and its offer booklet dated 30 May 2025 the Company's Share Purchase Plan ("SPP") closed at 5pm AEST on Friday 27 June 2025 with the total accepted subscriptions under the SPP totalling approximately \$649,200.

A total of 18,033,291 fully paid ordinary shares will be issued to applicants under the SPP. An Appendix 2A for the issue of the shares will be released to ASX at or about the same time as the issue.

AUTHORISED FOR ISSUE TO THE ASX BY THE BOARD OF AGUIA RESOURCES LIMITED

About Agua Resources Limited

Agua Resources is an ASX-listed multi-commodity company (AGR:ASX) with pre-production phosphate projects located in Rio Grande do Sul (Brazil) and gold projects in Bolivar (Colombia). Agua has established highly experienced in-country teams based in Porto Alegre, the capital of Rio Grande do Sul (Brazil) and in Medellin (Colombia). The acquisition of Andean Mining has added a portfolio of gold, silver and copper projects to its asset base.

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