



09 Nov 2018

UBS AG, Australia Branch
ABN 47 088 129 613
AFSL No: 231087

UBS Warrants Operations
Tel. 1800-633 100
Tel. 61 2-9324 2043
SH-AUS-WARRANTS-OPS@ubs.com
www.ubs.com

FOR IMMEDIATE RELEASE TO THE MARKET

The Warrant Administration Manager
ASX Structured Products
Level 6, 20 Bridge Street
Sydney NSW 2000

UBS DIVIDEND BUILDERS: Dividend Announcement

UBS AG, Australia Branch ("**UBS**") issued **ANZISK, ANZISV, ANZISW & ANZISX** Series of UBS Dividend Builders over fully paid Shares of ANZ Banking Group Limited pursuant to the Master Product Disclosure Statement dated 17 Oct 2014 and the relevant Term Sheet for the Series referred to collectively as the "**PDS**".

ANZ Banking Group Limited recently announced the following Dividend:

| | |
|------------------------|-------------|
| Dividend amount (AUD): | \$0.8000 |
| Ex-Dividend Date: | 12 Nov 2018 |
| Dividend record date: | 13 Nov 2018 |
| Dividend payment date: | 18 Dec 2018 |

The Dividend is 100% franked.

Correspondingly, the **ANZISK, ANZISV, ANZISW & ANZISX** UBS Dividend Builders will commence trading ex-Dividend on 12 Nov 2018 and will have a Dividend Record Date of 13 Nov 2018.

Holders should be aware that ANZ Banking Group Limited may amend the amount of the Dividend payable (including for changes in foreign exchange rates if a foreign exchange rate is used to determine the Dividend payable in Australia) or revoke payment of the Dividend, prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by ANZ Banking Group Limited.

The Dividend amount will be paid to Holders as soon as reasonably practicable after receipt of the Dividend in cleared funds by UBS Nominees Pty Ltd, as Security Trustee, from ANZ Banking Group Limited (payment to Holders is expected to be made within 5 Business Days of the Security Trustee receiving the Dividend). The Security Trustee is expected to receive such funds on 18 Dec 2018, the Share Issuer's Dividend payment date.

Capitalised terms not otherwise defined in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

UBS AG, Australia Branch
Andrew Lockhart
Director

UBS AG, Australia Branch
Scott Hanlon
Executive Director