



## Announcement Summary

---

**Entity name**

THOR MINING PLC

**Date of this announcement**

Tuesday December 06, 2022

**The +securities the subject of this notification are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred		Issue date
THRAM	ORDINARY FULLY PAID	51,092,076		05/12/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

THOR MINING PLC

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ARBN

### Registration number

121117673

### 1.3 ASX issuer code

THR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

6/12/2022

Part 2 - Issue details

---

**2.1 The +securities the subject of this notification are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:****Announcement Date and Time**

29-Nov-2022 10:05

**Announcement Title**New - Proposed issue of securities -  
THR**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

All options noted in the Appendix 3B remain subject to approval at a shareholders meeting expected to be convened for early January 2023.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

---

#### Placement Details

---

**ASX +security code and description**

THRAM : ORDINARY FULLY PAID

**Date the +securities the subject of this notification were issued**

5/12/2022

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The resultant Ordinary shares on issue of 962,549,995 has not yet been updated to include the 11,850,000 transfers from AIM listed Ordinary Shares to ASX listed CDIs in the month of November (refer ASX release 5 December 2022). Allowing for this, the Ordinary Shares on issue should be 950,699,995 (and CDIs 1,442,212,845 including the CDI issue today).

#### Issue details

---

**Number of +securities**

51,092,076

**Were the +securities issued for a cash consideration?**

☒ Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.00700000

---



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
THR : CHESS DEPOSITARY INTERESTS 1:1	1,102,883,492
THROA : OPTION EXPIRING 08-JUL-2023	114,580,000
THROB : OPTION EXPIRING 20-DEC-2022	95,333,333
THROC : OPTION EXPIRING 20-DEC-2023	95,333,333

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
THRAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	124,514,706
THRAW : OPTION EXPIRING 12-MAY-2025 EX \$0.025	14,400,000
THRAM : ORDINARY FULLY PAID	962,549,995
THRAR : OPTION EXPIRING 23-OCT-2023 EX GBP 0.0054	4,000,000
THRAT : OPTION EXPIRING 04-MAR-2024 EX GBP 0.010273	2,433,526
THRAV : OPTION EXPIRING 17-AUG-2023 EX GBP 0.013	61,538,461
THRAN : OPTION EXPIRING 08-JUL-2023 EX 0.95C	16,000,000
THRAU : OPTION EXPIRING 04-DEC-2022 EX USD 0.0175	5,000,000