

12 June 2025

Dear shareholder,

NOTICE TO ELIGIBLE SHAREHOLDERS OF PRO-RATA NON-RENOUCEABLE ENTITLEMENT OFFER TO RAISE UP TO APPROXIMATELY \$0.366 MILLION

On behalf of your Directors, I am pleased to invite you to participate in this non-renounceable pro-rata 1 for 8 entitlement offer at an issue price of \$0.02 per share (**New Shares**) to raise up to approximately \$0.366 million (before costs) (**Entitlement Offer**).

Under the Entitlement Offer, Eligible Shareholders are entitled to subscribe for 1 New Share for every 8 existing Shares in the Company held on the Record Date, being 5.00pm (AWST) on 6 June 2025 (**Record Date**). Participants in the Entitlement Offer will also be issued 1 free attaching unquoted Option exercisable at \$0.04 and expiring 2 years from their issue date for every 2 New Shares subscribed for and issued under the Entitlement Offer (**New Options**). Further details in respect of how Eligible Shareholders can participate in the Entitlement Offer are set out in Sections 2.2 and 2.3 of the Prospectus.

Eligible Shareholders may also apply (in excess of their Entitlement) for New Shares and New Options not subscribed for pursuant to the Entitlement Offer at the same issue price as the Entitlement Offer (subject to the allocation policy set out in Section 1.2) (**Top-Up Offer**). Further details in respect of how Shareholders can participate in the Top-Up Offer are set out in Section 2.4 of the Prospectus.

The Prospectus relating to the Entitlement Offer has been given to ASX and is available to view on the ASX website and Tambourah Metals website <https://www.tambourahmetals.com.au/invest>. Further details regarding the Entitlement Offer have also been announced to the ASX and are available on ASX's website.

Tambourah Metals will not be printing/dispatching hard copies of the Prospectus or Entitlement and Acceptance Forms. Instead, an electronic copy of the Prospectus and your Entitlement and Acceptance Form is available and accessible by you (using your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) from your latest Holding Statement, and your postcode) at the following link: <https://investor.automic.com.au>.

Shareholders should read the Prospectus in full prior to making an application under the Entitlement Offer. Your application under the Entitlement Offer must be made by making payment in accordance with the personalised payment instructions on your Entitlement and Acceptance Form which is available through Automic's online Investor Portal.

Registered Address

Tambourah Metals Ltd
ABN: 196 46651 612
U2, LVL 2, 10 Ord St,
West Perth WA 6005

Board Members

Rita Brooks	Executive Chairperson
Bill Marmion	Non-Executive Director
Bill Clayton	Non-Executive Director

Contact

T: +61 8 9481 8669
E: admin@tambourahmetals.com.au
W: [tambourahmetals.com.au](https://www.tambourahmetals.com.au)

How to Access the Entitlement Offer:

1. **ONLINE** - The Prospectus and your personalised Acceptance Form can be accessed via: <https://investor.automic.com.au/#/home>
2. **PAPER** - Request a paper copy of the Prospectus and the personalised Entitlement and Acceptance Form by contacting the Company's Share Registry, Automic on 1300 288 664 (within Australia) or: +61 2 9698 5414 (outside Australia).

You have the following choices to download your personalised Entitlement and Acceptance Form:

I already have an online account with the Automic Share registry	I don't have an online account with Automic and wish to register for one	I don't have an online account with Automic – but want to use Automic for this Offer only
<p>https://investor.automic.com.au</p> <p>Select: "Existing Users Sign In".</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Prospectus and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your personalised Entitlement and Acceptance Form.</p> <p>Do not return your Entitlement and Acceptance Form.</p>	<p>https://investor.automic.com.au/#/signup</p> <p>Select <i>Tambourah Metals</i> from the dropdown list in the ISSUER field.</p> <p>Enter you holder number SRN / HIN (from your latest Holding Statement). Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", then Next Complete prompts.</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Prospectus and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your personalised Entitlement and Acceptance Form.</p> <p>Do not return your Entitlement and Acceptance Form.</p>	<p>https://investor.automic.com.au/#/loginsah</p> <p>Select <i>Tambourah Metals</i> from the dropdown list in the ISSUER field.</p> <p>Enter you holder number SRN / HIN (from your latest Holding Statement). Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", then Next Complete prompts.</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Prospectus and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your personalised Entitlement and Acceptance Form.</p> <p>Do not return your Entitlement and Acceptance Form.</p>

If you are unable to access <https://investor.automic.com.au> online, you can obtain a copy of the Prospectus and your Entitlement and Acceptance Form – initially by calling Company's Share Registry Automic on 1300 288 664 or emailing corporate.actions@automicgroup.com.au and asking them to mail a paper copy of the Prospectus and your Entitlement and Acceptance Form. After your request has been acknowledged by Automic you will need to provide your SRN or HIN and postcode to complete this request. To accept an Offer using these paper copy documents, you will still need to make payment via BPAY® or via Electronic Funds Transfer (EFT). For eligible shareholders registered outside of Australia, please follow the instructions on your personalised entitlement and acceptance form to make payment via Electronic Funds Transfer (EFT).

Key Dates for the Offers*

Event	Date
Lodgement of Appendix 3B in relation to Entitlements Offer	Tuesday, 27 May 2025
Lodgement of Entitlements Offer Prospectus with ASIC and ASX	Tuesday, 3 June 2025
Ex date for Entitlements Offer	Thursday, 5 June 2025
Record Date for determining Eligible Shareholders for Entitlements Offer	Friday, 6 June 2025
Entitlements Offer Prospectus sent out to Eligible Shareholders and opening date of the Entitlements Offer	Thursday, 12 June 2025
Last day to extend the Closing Date of the Entitlements Offer	Wednesday, 18 June 2025
Closing Date of Entitlements Offer ¹	Monday, 23 June 2025
Entitlements Offer Shares quoted on a deferred settlement basis from market open	Tuesday, 24 June 2025
Announcement of Results of Entitlements Offer	Monday, 30 June 2025
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Entitlements Offer Shares (before noon Sydney time)	Monday, 30 June 2025
Trading commences for Entitlements Offer Shares	Tuesday, 1 July 2025

All dates (other than the date of the Prospectus and the date of lodgement of the Prospectus with the ASIC and ASX) are indicative only. The Directors may extend the Closing Date in respect of the Entitlement Offer and Top-Up Offer by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such the date the Securities issued under the Offers are expected to commence trading on ASX may vary.

For further information about participating in the Offer, please contact Automic.

Email: corporate.actions@automicgroup.com.au

Phone: 1300 288 664 (within Australia), or +61 2 9698 5414 (international) between 8:30 am and 5:00pm (AEST time) Monday to Friday.

For further information about the Offer:

Graeme Smith
Company Secretary
+61 408 447 493

Elect to receive communications electronically

You have received this letter by post, as you have not provided your email address or elected to receive all communications electronically. We encourage you to elect to receive shareholder communications electronically, to update your communication preference scan the QR code to visit <https://investor.automic.com.au>

