

**Form 603**Corporations Act 2001  
Section 671B**Notice of initial substantial holder****To** Company Name/Scheme **Alfabs Australia Limited**ACN/ARSN **674 455 442****1. Details of substantial holder (1)**Name **Paul Torrance, see Annexure "A"**

ACN/ARSN (if applicable)

The holder became a substantial holder on **31/01/2024****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORD	141,466,003	141,466,003	49.36%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Paul Torrance	Direct	ORD 1,440,000
See Annexure "A"		

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Paul Torrance	Paul Torrance	Paul Torrance	ORD 1,440,000
See Annexure "A"			

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Paul Torrance	31/1/24		1,440,000 ORD shares in Alfabs Mining Equipment	ORD 1,440,000

			Pty Ltd ACN 099 383 650	
See Annexure "A"				

#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
See Annexure "A"	

#### 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
All persons	17 Valentine Crescent, Valentine NSW 2280

#### Signature

print name

PAUL TORRANCE

capacity

HOLDER/DIRECTOR

sign here



date

4 / 7 / 24

#### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person ( eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in

relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

## ANNEXURE A

### 1. Details of substantial holder

Name	ACN/ARSN (if applicable)
Torrance Investments Pty Limited	082 565 651
My Three Sons Pty Ltd	156 406 852

### 3. Details of relevant interests

Holder of relevant interest	Nature of relevant interest	Class & number of securities
Michele Torrance	Direct	ORD 1,440,000
Torrance Investments Pty Limited ACN 082 565 651 ATF Torrance Family Trust	Direct	ORD 122,693,003
My Three Sons Pty Ltd ACN 156 406 852 ATF My Three Sons Trust	Direct	ORD 15,893,000

### 4. Details of present registered holders

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class & number of securities
Michele Torrance	Michele Torrance	Michele Torrance	ORD 1,440,000
Torrance Investments Pty Limited ACN 082 565 651 ATF Torrance Family Trust	Torrance Investments Pty Limited ACN 082 565 651 ATF Torrance Family Trust	Torrance Investments Pty Limited ACN 082 565 651 ATF Torrance Family Trust	ORD 122,693,003
My Three Sons Pty Ltd ACN 156 406 852 ATF My Three Sons Trust	My Three Sons Pty Ltd ACN 156 406 852 ATF My Three Sons Trust	My Three Sons Pty Ltd ACN 156 406 852 ATF My Three Sons Trust	ORD 15,893,000

### 5. Details of present registered holders

Holder of relevant interest	Date of acquisition	Consideration		Class & number of securities
		Cash	Non-Cash	
Michele Torrance	31/1/24		1,440,000 ORD shares in Alfabs Mining Equipment Pty	ORD 1,440,000

			Ltd ACN 099 383 650	
Torrance Investments Pty Limited ACN 082 565 651 ATF Torrance Family Trust	25/1/24	\$1.00		ORD 1
Torrance Investments Pty Limited ACN 082 565 651 ATF Torrance Family Trust	31/1/24		122,693,002 ORD shares in Alfabs Mining Equipment Pty Ltd ACN 099 383 650	ORD 122,693,002
My Three Sons Pty Ltd ACN 156 406 852 ATF My Three Sons Trust	31/1/24		15,893,000 ORD shares in Alfabs Mining Equipment Pty Ltd ACN 099 383 650	ORD 15,893,000

#### 6. Associates

Name and ACN/ARSN	Nature of Association
Michele Torrance	Wife
Torrance Investments Pty Limited ACN 082 565 651 ATF Torrance Family Trust	Sole Director/Secretary and Beneficiary
My Three Sons Pty Ltd ACN 156 406 852 ATF My Three Sons Trust	Sole Director/Secretary and Beneficiary