



Announcement Summary

Entity name

EVE HEALTH GROUP LIMITED.

Announcement Type

New announcement

Date of this announcement

Thursday June 23, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EVE	ORDINARY FULLY PAID	740,674,107	24/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EVE HEALTH GROUP LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

89106523611

1.3 ASX issuer code

EVE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/6/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:**Announcement Date and Time**

30-May-2022 08:24

Announcement TitleNew - Proposed issue of securities -
EVE**Selected Appendix 3B to submit quotation request**

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Directors reserve the right to place any Shortfall Shares at their discretion within 3 months of the Closing Date.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

1

ASX +security code and description

EVE : ORDINARY FULLY PAID

Issue date

24/6/2022

Issue details

Number of +securities to be quoted

740,674,107

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00100000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EVE : ORDINARY FULLY PAID	5,050,482,664

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EVEAE : OPTION EXPIRING 26-NOV-2024 EX \$0.016	16,000,000
EVEAB : PERFORMANCE RIGHTS	29,000,000
EVEAD : OPTION EXPIRING 28-OCT-2024 EX \$0.016	32,500,000
EVEAF : OPTION EXPIRING 31-MAR-2024 EX \$0.005	466,666,667