



28 Dec 2016

**UBS AG, Australia Branch**

ABN 47 088 129 613

AFSL No: 231087

Level 16

Chifley Tower

2 Chifley Square

Sydney NSW 2000

Australia

Tel. 61 2-9324 2000

**FOR IMMEDIATE RELEASE TO THE MARKET**

The Warrant Administration Manager  
ASX Structured Products  
Level 6, 20 Bridge Street  
Sydney NSW 2000

UBS Warrants Operations

Tel. 1800-633 100

Tel. 61 2-9324 2043

Fax 61 2-9324 3564

SH-AUS-WARRANTS-OPS @ubs.com

www.ubs.com

**UBS Market Growth Instalments: Distribution Announcement**

UBS AG, Australia Branch ("**UBS**") issued **STWSS2** & **STWSS4** Series of UBS Market Growth Instalments over fully paid Exchange Traded Fund Units of SPDR S&P ASX 200 Fund pursuant to the Product Disclosure Statement dated 23 May 2011 ("**PDS**").

SPDR S&P ASX 200 Fund recently announced the following estimated distribution ("**Distribution**"):

Distribution amount (AUD): \$0.514151 Interim Distribution

Ex-Distribution Date: 29 Dec 2016

Distribution record date: 30 Dec 2016

Distribution payment date: 11 Jan 2017

The Distribution is expected to be partially franked.

Correspondingly, the **STWSS2** & **STWSS4** UBS Market Growth Instalments will commence trading ex-Distribution on 29 Dec 2016 and will have a Distribution record date of 30 Dec 2016.

Holders should be aware that SPDR S&P ASX 200 Fund may amend the amount of the Distribution payable, including for changes in foreign exchange rates (or revoke payment of the Distribution), prior to the Distribution payment date and Holders are entitled only to the Distribution actually paid by SPDR S&P ASX 200 Fund.

The Distribution will not be paid in cash to the Holder. In accordance with the PDS, UBS is directed by the Holder to apply the Distribution to reduce the outstanding Loan Amount of the UBS Market Growth Instalments, which UBS has applied as follows:

| ASX Code<br>for UBS<br>Market<br>Growth<br>Instalments | Loan Amount |           |
|--|-------------|-----------|
|  | Old         | New       |
| STWSS2   | \$49.6345   | \$49.1203 |
| STWSS4   | \$49.6345   | \$49.1203 |

The new Loan Amount will be effective from the Ex-Distribution Date of 29 Dec 2016.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

**UBS AG, Australia Branch**

Anand Kannan  
Associate Director

**UBS AG, Australia Branch**

Grant Schwulst  
Manager - Equities Settlements