



Announcement Summary

Entity name

NOVONIX LIMITED

Date of this announcement

Monday April 28, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Share Rights	1,008,567	28/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

NOVONIX LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

157690830

**1.3 ASX issuer code**

NVX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

28/4/2025



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

Other

#### Please specify

Issue of shares rights to Directors following shareholder approval at the AGM held on 2 April 2025.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

### New +securities

#### ASX +security code

New class - code to be confirmed

#### +Security description

Share Rights

#### +Security type

Other

#### ISIN code

#### Date the +securities the subject of this notification were issued

28/4/2025

#### Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

chrome-extension://efaidnbmninnibpcapjpcglclefindmkaj/<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02920348-2A1582116&v=7bc42bd11d853ed5e8c28f2ffcd6a069ee5cd6b4>

#### Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of Director share rights following shareholder approval at the 2025 AGM.

### Issue details

#### Number of +securities

1,008,567

#### Were the +securities issued for a cash consideration?

No

#### Please describe the consideration being provided for the +securities

Share rights issued as part of Director remuneration.

#### Purpose of the issue

Other

#### Additional Details

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NVX : ORDINARY FULLY PAID	636,055,677

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NVXAD : PERFORMANCE RIGHTS	22,629,501
NVXAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	14,016,667
NVXAL : CONVERTIBLE NOTES	45,221,586
New class - code to be confirmed : Share Rights	1,008,567



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

2/4/2025