



30 November 2017

Company Announcements  
Australian Securities Exchange  
Level 4, 20 Bridge Street  
Sydney NSW 2000

**ASX Code: 1PG**

#### **Appendix 4C & Commentary for the Second Quarter 2017/18**

1-Page Limited (ASX:1PG) (the Company) today released its cash flow report for the third quarter ended 31 October 2017.

At the end of the quarter the shareholder meeting to approve the sale of the US subsidiary was held and the shareholders approved the sale of the business. The key terms and conditions of the sale are outlined below:

1. Transfer of all shares held by the Company in One-Page Inc. for nominal consideration to the buyers;
2. All future liabilities associated with One-Page Inc. will rest with the Buyers.

Also at the shareholder meeting it was approved to cancel 2,741,667 1 Page Limited shares held by One-Page Inc.

Other business that occurred during the period were:

On 1 November 2017 Mr John Fennelly and Mr Michael Shen resigned from the Company and Mr Chris Mews joined the Board and on 16 October Mr Tharun Kuppanda resigned as Company Secretary and Mr Arron Canicais was appointed as Company Secretary.

1-Page Limited will pursue additional investment opportunities with the cash it has preserved and look to relist its securities as soon as possible.

-ENDS-

## Appendix 4C

### Quarterly report for entities subject to Listing Rule 4.7B

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10, 01/09/16

**Name of entity**

1-PAGE LIMITED

**ABN**

66 112 291 960

**Quarter ended ("current quarter")**

31 October 2017

<b>Consolidated statement of cash flows</b>		<b>Current Quarter \$A'000</b>	<b>Year to date (9 months) \$A'000</b>
<b>1. Cash flows from operating activities</b>			
1.1 Receipts from customers		75	674
1.2 Payments for			
(a) research and development		-	-
(b) product manufacturing and operating costs		-	-
(c) advertising and marketing		-	(29)
(d) leased assets		-	-
(e) staff costs		(377)	(2,924)
(f) administration and corporate costs		(744)	(3,021)
1.3 Dividends received (see note 3)		-	-
1.4 Interest received		186	244
1.5 Interest and other costs of finance paid		-	-
1.6 Income taxes paid		-	-
1.7 Government grants and tax incentives		554	554
1.8 Other (provide details if material)		-	3
<b>1.9 Net cash from / (used in) operating activities</b>		<b>(306)</b>	<b>(4,499)</b>
<b>2. Cash flows from investing activities</b>			
2.1 Payments to acquire:			
(a) property, plant and equipment		-	-
(b) businesses (see item 10)		-	-
(c) investments		-	-

Consolidated statement of cash flows		Current Quarter \$A'000	Year to date (9 months) \$A'000
	(d) intellectual property	-	-
	(e) other non-current assets	-	-
2.2	Proceeds from disposal of:		
	(a) property, plant and equipment	-	-
	(b) businesses (see item 10)	-	-
	(c) investments	(328)	20,444
	(d) intellectual property	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	<b>Net cash from / (used in) investing activities</b>	<b>(328)</b>	<b>20,444</b>

<b>3.</b>	<b>Cash flows from financing activities</b>		
3.1	Proceeds from issues of shares	-	-
3.2	Proceeds from issue of convertible notes	-	-
3.3	Proceeds from exercise of share options	-	-
3.4	Transaction costs related to issues of shares, convertible notes or options	-	-
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	<b>Net cash from / (used in) financing activities</b>	<b>-</b>	<b>-</b>

<b>4.</b>	<b>Net increase / (decrease) in cash and cash equivalents for the period</b>		
4.1	Cash and cash equivalents at beginning of quarter/year to date	26,329	9,841
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(306)	(4,499)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(328)	20,444
4.4	Net cash from / (used in) financing activities (item 3.10 above)	-	-

<b>Consolidated statement of cash flows</b>		<b>Current Quarter \$A'000</b>	<b>Year to date (9 months) \$A'000</b>
4.5	Effect of movement in exchange rates on cash held	(11)	(102)
4.6	<b>Cash and cash equivalents at end of quarter</b>	<b>25,684</b>	<b>25,684</b>

<b>5.</b>	<b>Reconciliation of cash and cash equivalents</b> at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	<b>Current quarter \$A'000</b>	<b>Previous quarter \$A'000</b>
5.1	Bank balances	999	2,829
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (Term Deposits)	24,685	23,500
5.5	<b>Cash and cash equivalents at end of quarter (should equal item 4.6 above)</b>	<b>25,684</b>	<b>26,329</b>

**6. Payments to directors of the entity and their associates**

- 6.1 Aggregate amount of payments to these parties included in item 1.2
- 6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2

**Current quarter  
\$A'000**

172

-

Payment of director fees.

**7. Payments to related entities of the entity and their associates**

- 7.1 Aggregate amount of payments to these parties included in item 1.2
- 7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2

**Current quarter  
\$A'000**

-

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8. <b>Financing facilities available</b> <i>Add notes as necessary for an understanding of the position</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
8.1 Loan facilities	-	-
8.2 Credit standby arrangements	-	-
8.3 Other (please specify)	-	-
8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.		

9. <b>Estimated cash outflows for next quarter</b>	<b>\$A'000</b>
9.1 Research and development	-
9.2 Product manufacturing and operating costs	-
9.3 Advertising and marketing	-
9.4 Leased assets	-
9.5 Staff costs	(150)
9.6 Administration and corporate costs	(350)
9.7 Other (provide details if material)	-
<b>9.8 Total estimated cash outflows</b>	<b>(500)</b>

10. <b>Acquisitions and disposals of business entities (items 2.1(b) and 2.2(b) above)</b>	<b>Acquisitions</b>	<b>Disposals</b>
10.1 Name of entity	-	One-Page Company Inc.
10.2 Place of incorporation or registration	-	United States
10.3 Consideration for acquisition or disposal	-	\$1
10.4 Total net assets	-	(\$23,770,441)
10.5 Nature of business	-	Cloud-based talent acquisition Software-as-a-Service (SaaS) platform.

### **Compliance statement**

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Sign here: .....  
Company secretary

Date: 30 November 2017

Print name: Arron Canicais

### **Notes**

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
2. If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.