



## Announcement Summary

**Entity name**

PYC THERAPEUTICS LIMITED

**Applicable security for the reorganisation**

PYC	ORDINARY FULLY PAID
PYCAQ	OPTION EXPIRING 29-MAR-2031 EX \$0.17
PYCAE	OPTION EXPIRING 14-FEB-2027 EX \$0.17
PYCAU	OPTION EXPIRING 02-MAY-2026 EX \$0.17
PYCAZ	OPTION EXPIRING 22-MAY-2028 EX \$0.17
PYCAN	OPTION EXPIRING 28-FEB-2031 EX \$0.17
PYCAO	OPTION EXPIRING 23-MAR-2031 EX \$0.17
PYCAA	OPTION EXPIRING 01-JUL-2028 EX \$0.17
PYCAV	OPTION EXPIRING 26-OCT-2026 EX \$0.17
PYCAW	OPTION EXPIRING 12-OCT-2027 EX \$0.09
PYCAS	OPTION EXPIRING 23-NOV-2024 EX \$0.17

**Announcement Type**

New Announcement

**Date of this announcement**

11/11/2024

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

15/11/2024

**Record Date**

18/11/2024

**Issue Date**

25/11/2024

**Additional Information**

Refer to 2024 Notice of Annual General Meeting for further information on consolidation.



**Refer to below for full details of the announcement**



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

PYC THERAPEUTICS LIMITED

1.2 Registered Number Type

ACN

Registration Number

098391961

1.3 ASX issuer code

PYC

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/11/2024

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
PYC	ORDINARY FULLY PAID
PYCAQ	OPTION EXPIRING 29-MAR-2031 EX \$0.17
PYCAE	OPTION EXPIRING 14-FEB-2027 EX \$0.17
PYCAU	OPTION EXPIRING 02-MAY-2026 EX \$0.17
PYCAZ	OPTION EXPIRING 22-MAY-2028 EX \$0.17
PYCAN	OPTION EXPIRING 28-FEB-2031 EX \$0.17
PYCAO	OPTION EXPIRING 23-MAR-2031 EX \$0.17
PYCAAA	OPTION EXPIRING 01-JUL-2028 EX \$0.17
PYCAV	OPTION EXPIRING 26-OCT-2026 EX \$0.17
PYCAW	OPTION EXPIRING 12-OCT-2027 EX \$0.09
PYCAS	OPTION EXPIRING 23-NOV-2024 EX \$0.17



## Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	13/11/2024	Actual	

**Comments**

## Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

18/11/2024

**3.2 Date of +security holder meeting**

13/11/2024

**3.2a Effective date of consolidation or split**

13/11/2024

**3.3 Last day for trading in the pre consolidation or split +securities**

14/11/2024

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

15/11/2024

**3.5 Record date**

18/11/2024

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

19/11/2024

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

25/11/2024

**3.8 Trading starts on a normal T+2 basis**

26/11/2024

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

28/11/2024



## Part 4 - Event type and details

**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

PYC

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted**

Quoted

**Number on issue pre  
consolidation or split**

4,666,083,409

**Number on issue post  
consolidation or split**

466,608,341

**Estimate/Actual**

Estimated

**ASX +Security Code**

PYCAQ

**ASX +Security Description**

OPTION EXPIRING 29-MAR-2031 EX \$0.17

**Quoted/unquoted**

Unquoted

**Number on issue pre  
consolidation or split**

2,500,000

**Number on issue post  
consolidation or split**

250,000

**Estimate/Actual**

Estimated

**ASX +Security Code**

PYCAE

**ASX +Security Description**

OPTION EXPIRING 14-FEB-2027 EX \$0.17

**Quoted/unquoted**

Unquoted

**Number on issue pre  
consolidation or split**

1,500,000

**Number on issue post  
consolidation or split**

150,000

**Estimate/Actual**

Estimated

**ASX +Security Code**

PYCAU

**ASX +Security Description**

OPTION EXPIRING 02-MAY-2026 EX \$0.17

**Quoted/unquoted**

Unquoted

**Number on issue pre  
consolidation or split**

2,400,000

**Number on issue post  
consolidation or split**

240,000

**Estimate/Actual**

Estimated

**ASX +Security Code**

PYCAZ

**ASX +Security Description**

OPTION EXPIRING 22-MAY-2028 EX \$0.17

**Quoted/unquoted****Number on issue pre****Number on issue post****Estimate/Actual**



Unquoted	<b>consolidation or split</b> 21,000,000	<b>consolidation or split</b> 2,100,000	Estimated
<b>ASX +Security Code</b> PYCAN	<b>ASX +Security Description</b> OPTION EXPIRING 28-FEB-2031 EX \$0.17		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 2,000,000	<b>Number on issue post consolidation or split</b> 200,000	<b>Estimate/Actual</b> Estimated
<b>ASX +Security Code</b> PYCAO	<b>ASX +Security Description</b> OPTION EXPIRING 23-MAR-2031 EX \$0.17		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 2,500,000	<b>Number on issue post consolidation or split</b> 250,000	<b>Estimate/Actual</b> Estimated
<b>ASX +Security Code</b> PYCAA	<b>ASX +Security Description</b> OPTION EXPIRING 01-JUL-2028 EX \$0.17		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 2,000,000	<b>Number on issue post consolidation or split</b> 200,000	<b>Estimate/Actual</b> Estimated
<b>ASX +Security Code</b> PYCAV	<b>ASX +Security Description</b> OPTION EXPIRING 26-OCT-2026 EX \$0.17		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 14,700,000	<b>Number on issue post consolidation or split</b> 1,470,000	<b>Estimate/Actual</b> Estimated
<b>ASX +Security Code</b> PYCAW	<b>ASX +Security Description</b> OPTION EXPIRING 12-OCT-2027 EX \$0.09		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 3,500,000	<b>Number on issue post consolidation or split</b> 350,000	<b>Estimate/Actual</b> Estimated
<b>ASX +Security Code</b> PYCAS	<b>ASX +Security Description</b> OPTION EXPIRING 23-NOV-2024 EX \$0.17		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 500,000	<b>Number on issue post consolidation or split</b> 50,000	<b>Estimate/Actual</b> Estimated

**5.2 Exercise price of options**

<b>ASX +Security Code</b> PYCAQ	<b>ASX +Security Description</b> OPTION EXPIRING 29-MAR-2031 EX \$0.17		
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.17000000	<b>Exercise price post consolidation or split</b> 1.70000000	



<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
PYCAE	OPTION EXPIRING 14-FEB-2027 EX \$0.17	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.17000000	1.70000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
PYCAU	OPTION EXPIRING 02-MAY-2026 EX \$0.17	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.17000000	1.70000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
PYCAZ	OPTION EXPIRING 22-MAY-2028 EX \$0.17	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.17000000	1.70000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
PYCAN	OPTION EXPIRING 28-FEB-2031 EX \$0.17	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.17000000	1.70000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
PYCAO	OPTION EXPIRING 23-MAR-2031 EX \$0.17	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.17000000	1.70000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
PYCAAA	OPTION EXPIRING 01-JUL-2028 EX \$0.17	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.17000000	1.70000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
PYCAV	OPTION EXPIRING 26-OCT-2026 EX \$0.17	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.17000000	1.70000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
PYCAW	OPTION EXPIRING 12-OCT-2027 EX \$0.09	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or</b>	<b>Exercise price post consolidation or</b>



Unquoted	<b>split</b> 0.09000000	<b>split</b> 0.90000000
<b>ASX +Security Code</b> PYCAS	<b>ASX +Security Description</b> OPTION EXPIRING 23-NOV-2024 EX \$0.17	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.17000000	<b>Exercise price post consolidation or split</b> 1.70000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary

Refer to 2024 Notice of Annual General Meeting for further information on consolidation.