

17 January 2025

RIGHTS ISSUE TO CLOSE

DigitalX Limited (**ASX:DCC, OTCQB: DGGXF**) ("**DigitalX**", "**the Company**") refers to the Rights Issue Offer Document released on the ASX Market Announcements Platform on 19 December 2024 pursuant to which the Company is offering existing eligible shareholders the chance to subscribe for 1 new Share for every 8 Shares held at the record date of 24 December 2024 at an issue price of 4.7 cents per share ("**Rights Issue**").

The Company confirms that the Rights Issue will close on 24 January 2025. Application Forms and/or payment for entitlements (and any participation in any issue of shortfall shares) must be received by 5pm (Western Standard Time) on 24 January 2025.

Funds raised under the Rights Issue, together with funds raised under the placement announced on 18 December 2024, are intended to be used as follows:

Inter	\$	%
Expansion of digital asset staking and validation services including acquisition of digital assets and engagement of services	12,060,000	78.4
Working capital ¹	3,000,000	19.5
Expenses of the Offer	330,000	2.1
Total	15,390,000	100

Shareholders should refer to the Offer Document lodged by the Company with ASX on 20 December 2024 for further information.

Authorised by the Board of DigitalX Limited.

For further information, please contact:

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About DigitalX Limited (ASX:DCC)

DigitalX is a technology and investment company focused on growing the blockchain economy through its digital asset funds management business, digital fintech and regtech products, and blockchain ventures.

DigitalX's product team designs and develops blockchain technology applications for business and enterprise organisations.

Through its asset management division, DigitalX provides low-cost traditional asset management products for qualified investors looking to gain exposure to the growing alternative asset class of digital assets, including Bitcoin.

DigitalX is currently commercialising Drawbridge, the Company's first regtech solution which is supporting listed companies to better manage their compliance and corporate governance policies. With Drawbridge, companies can manage employee and director share trading approvals in order to safeguard their reputations.

www.digitalx.com | www.digitalx.fund | www.opendrawbridge.io | www.sellmyshares.com.au